

**INDEX PERFORMANCE**

	Apr-24			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,979.81	6,404.97	6,700.49	(2.94)	0.81	12.16	1.14	3.88
All Shares Index	3,636.40	3,409.85	3,525.94	(2.26)	0.76	8.35	(0.19)	2.96
Financials Index	2,110.03	1,973.55	2,094.20	2.95	11.05	22.30	9.18	20.43
Industrial Index	9,053.22	8,367.23	9,014.34	(0.94)	1.06	6.34	(5.17)	(0.68)
Holding Firms Index	6,574.45	5,917.02	6,189.77	(4.20)	(2.20)	8.09	(3.37)	1.37
Property Index	2,849.14	2,418.23	2,509.49	(10.69)	(14.10)	(1.23)	(8.26)	(12.10)
Services Index	1,883.33	1,784.33	1,856.90	0.32	14.74	27.79	15.68	15.70
Mining & Oil Index	8,874.76	8,050.17	8,784.58	8.14	(5.00)	(10.21)	(17.02)	(12.16)

**AVERAGE DAILY VALUE TRADED (in Million Php)**

	Mar-24	Apr-24	Year-to-Date	Comparative Change (in percent)				
	(19 days)	(20 days)	(81 days)	1-month	3-month	6-month	12-month	Year-to-Date <sup>1</sup>
<b>Total Market</b>	6,947.81	6,641.52	6,179.58	(4.41)	13.68	44.54	36.90	(13.07)
Regular Market	5,768.65	4,806.13	4,980.55	(16.69)	7.25	23.58	12.66	(12.93)
Non-regular Market	1,179.15	1,835.39	1,199.02	55.65	34.89	160.04	213.42	(13.65)
Domestic Issues	6,947.05	6,640.46	6,178.62	(4.41)	13.68	44.54	36.90	(13.08)
Foreign Issues	0.75	1.06	0.96	40.67	17.50	56.78	40.93	31.84
Common	6,921.65	6,620.81	6,159.01	(4.35)	13.71	44.74	36.90	(13.11)
Preferred	17.54	18.79	17.69	7.12	1.64	(1.65)	43.86	(3.30)
Warrants & PDR	8.38	1.71	2.67	(79.56)	122.20	40.04	22.90	102.78
Dollar Denominated	0.23	0.21	0.20	(10.86)	89.14	(38.10)	(74.59)	(84.55)
<b>Total Market</b>	6,947.81	6,641.52	6,179.58	(4.41)	13.68	44.54	36.90	(13.07)
Financials Sector	1,739.68	1,044.98	1,251.01	(39.93)	(1.02)	5.75	(3.78)	(10.17)
Industrial Sector	1,311.29	1,008.60	1,173.70	(23.08)	(17.35)	(20.42)	6.91	(26.90)
Holding Firms Sector	1,161.54	1,065.12	1,180.18	(8.30)	(23.27)	63.65	12.87	(9.30)
Property Sector	1,220.57	1,475.48	1,170.66	20.88	28.66	153.20	95.16	10.69
Services Sector	1,473.92	1,899.88	1,328.63	28.90	97.33	117.51	136.09	(12.79)
Mining & Oil Sector	33.36	139.84	68.75	319.26	119.68	(38.66)	(54.79)	(67.68)
SME Board	4.76	4.13	3.92	(13.37)	49.82	38.82	(41.77)	(70.59)
ETF	2.68	3.49	2.71	30.14	74.48	167.24	190.63	13.80

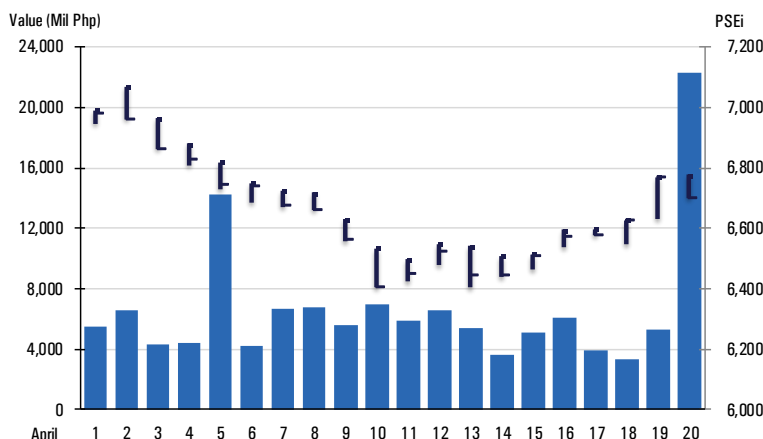
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<sup>1</sup> Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

## Table of Contents

- 1 Monthly Review
- 4 Business Cost Indicators
  - Foreign Quotations
  - Exchange Rates
- 5 Market Statistics
  - Daily PSEi
  - Daily Foreign Transactions
  - Daily Trading
  - Monthly Sector Summary
  - Monthly Market Activity
  - PSE Sector Indices
  - Sector Index Performance & Trading Value
  - Market Capitalization
  - PSEi Constituents
- 11 Active Companies
  - By Volume Turnover Ratio
  - By Trading Frequency
  - By Trading Value
  - By Foreign Activity
- 13 Active Issues
  - Gainers and Losers
  - By Price Change
  - By Change in Volume Traded
  - By Net Foreign Buying
  - By Net Foreign Selling
- 16 Active Trading Participants
  - By Trading Value
  - By Frequency
- 17 Trading Statistics
- 27 Fundamental Data & Financial Ratios
- 34 Corporate Disclosures
  - Dividend Declaration
  - Additional Listings
  - Changes in Corporate Information
  - Block Sales
  - Schedule of Stockholders' Meeting
- 39 Directory of Trading Participants

## MONTHLY REVIEW



## STOCK MARKET REPORT

- The Philippine Stock Index (PSEi) closed the month of April at 6,700.49 points, down by 2.9% or 203.04 points from the previous month’s close of 6,903.53 points. Year-to-date, however, this represented an increase of 3.9% or 250.45 points from 6,450.04 points at the end of 2023.
- Three of the six sector indices mirrored the benchmark’s month-on-month decline with the Property, Holding Firms, and Industrial indices decreasing by 10.7%, 4.2%, and 0.9% respectively. Meanwhile, the Services, Financials, and Mining & Oil indices posted month-on-month increases of 0.3%, 2.9%, and 8.1% respectively. The broader All Shares Index closed at 3,525.94 points in April, down by 2.3% or 81.57 points from 3,607.51 points registered the previous month. Year-to-date, the All Shares Index increased by 3.0% or 101.35 points from its close of 3,424.59 points in 2023.
- The Dividend Yield Index (DivY Index) increased by 1.3% or 22.02 points to 1,726.91 points in April from 1,704.89 points in the previous month. Year-to-date, the DivY Index increased by 10.7% or 167.06 points from 1,559.85 points at the end of 2023. Similarly, the MidCap index increased by 1.5% or 18.26 points to 1,221.82 points in April from 1,203.56 points in the previous month. For the first four months of the year, the MidCap Index recorded an increase of 7.2% or 82.47 points from 1,139.35 points registered at the end of 2023.
- Total market capitalization (MCAP) amounted to P17.41 trillion at the end of April, a decrease of 2.4% from the previous month. Meanwhile, domestic MCAP, which excludes three foreign companies, decreased by 2.2% month-on-month to P13.51 trillion in April from P13.82 trillion recorded at the end of the previous month. Year-to-date, total MCAP rose by 4.0%, while domestic MCAP grew by 3.2%.
- The total value of shares traded at the Exchange inched up by 0.6% to P132.83 billion in April from P132.01 billion in the previous month. For the first four months of the year, however, total value turnover decreased by 10.9% to P500.55 billion from P561.60 billion in the same period last year.

Average daily value turnover for April decreased by 4.4% to P6.64 billion from P6.95 billion in the previous month. Meanwhile, the average daily value turnover for the first four months of the year was posted at P6.18 billion, higher by 1.4% from the 2023 average of P6.09 billion.

- Foreign transactions netted an outflow of P23.55 billion in April, wider than the P3.20 billion net outflow recorded the previous month. Year-to-date, foreign transactions posted a net outflow of P13.57 billion, narrower than the net foreign selling of P25.71 billion in the same period last year.

Foreign transactions accounted for 44.5% of the total market trades during the month. Year-to-date, foreign ratio was recorded at 46.7%, higher than the 42.6% share it garnered in the same period last year.

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For inquiries, suggestions or subscriptions to the Monthly Report, please call (632) 8876-4888, or send a message by fax to (632) 8876-4557 or (632) 8876-4558, or email to [info@pse.com.ph](mailto:info@pse.com.ph).