

INDEX PERFORMANCE

	Feb-24			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,944.71	6,623.01	6,944.71	4.49	11.58	12.46	5.93	7.67
All Shares Index	3,609.06	3,486.03	3,609.06	3.13	8.45	8.22	2.32	5.39
Financials Index	2,048.47	1,891.19	2,048.47	8.63	17.56	10.73	11.87	17.80
Industrial Index	9,341.59	8,885.31	9,341.19	4.72	7.52	7.49	(3.06)	2.92
Holding Firms Index	6,551.37	6,305.23	6,551.37	3.51	10.84	10.95	4.98	7.29
Property Index	2,973.80	2,842.93	2,842.93	(2.69)	4.40	13.36	1.50	(0.42)
Services Index	1,766.85	1,609.46	1,757.91	8.63	16.00	17.15	8.98	9.53
Mining & Oil Index	9,227.50	8,510.83	8,510.83	(7.97)	(11.97)	(15.60)	(20.65)	(14.90)

AVERAGE DAILY VALUE TRADED (in Million Php)

	Jan-24	Feb-24	Year-to-Date	Comparative Change (in percent)				
	(22 days)	(20 days)	(42 days)	1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	5,842.12	5,359.01	5,612.07	(8.27)	35.43	(1.94)	(33.83)	(29.91)
Regular Market	4,481.45	4,955.30	4,707.09	10.57	37.79	(5.00)	(29.22)	(29.19)
Non-regular Market	1,360.67	403.72	904.98	(70.33)	11.86	62.19	(63.21)	(33.42)
Domestic Issues	5,841.22	5,357.91	5,611.07	(8.27)	35.42	(1.95)	(33.84)	(29.92)
Foreign Issues	0.90	1.11	1.00	22.57	103.03	94.92	94.74	90.68
Common	5,822.75	5,342.58	5,594.10	(8.25)	35.63	(1.74)	(33.86)	(29.93)
Preferred	18.49	15.86	17.24	(14.20)	(10.67)	(1.13)	(8.05)	(12.60)
Warrants & PDR	0.77	0.31	0.55	(60.21)	82.30	(97.21)	(71.22)	(51.16)
Dollar Denominated	0.11	0.27	0.18	143.66	73.93	(51.94)	(88.20)	(90.72)
Total Market	5,842.12	5,359.01	5,612.07	(8.27)	35.43	(1.94)	(33.83)	(29.91)
Financials Sector	1,055.70	1,207.67	1,128.07	14.40	67.66	47.11	(19.55)	(33.76)
Industrial Sector	1,220.29	1,156.83	1,190.07	(5.20)	20.14	49.81	(44.22)	(38.65)
Holding Firms Sector	1,388.16	1,084.16	1,243.40	(21.90)	46.98	(47.46)	(30.84)	(20.88)
Property Sector	1,146.77	844.72	1,002.94	(26.34)	17.79	(6.96)	(35.48)	(7.04)
Services Sector	962.78	1,021.79	990.88	6.13	37.16	30.86	(28.50)	(33.08)
Mining & Oil Sector	63.66	36.88	50.91	(42.07)	(47.32)	(67.59)	(81.12)	(75.81)
SME Board	2.75	4.21	3.45	52.84	27.80	31.37	(79.55)	(82.32)
ETF	2.00	2.75	2.36	37.50	197.26	22.14	91.82	(26.50)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

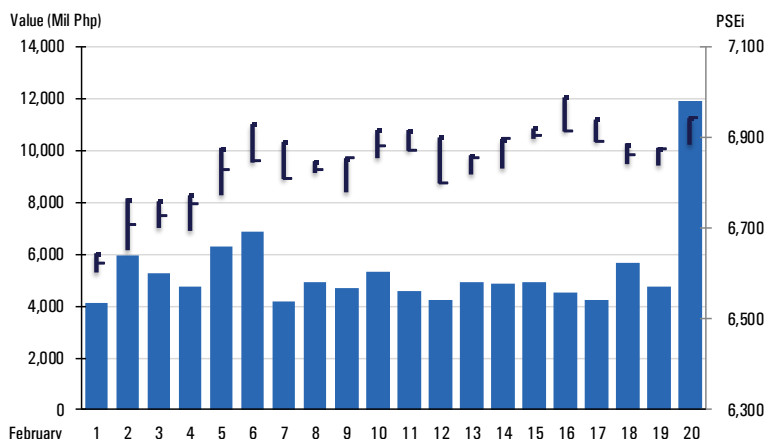
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MONTHLY REVIEW



STOCK MARKET REPORT

- The Philippine Stock Index (PSEi) closed the month of February at 6,944.71 points, up by 4.5% or 298.27 points from the previous month's close of 6,646.44 points, as the BSP retained its key policy rate at 6.5% for the third straight Monetary Board meeting. Year-to-date, this represented an increase of 7.7% or 494.67 points from 6,450.04 points at the end of 2023.
- Four of the six sector indices mirrored the benchmark's month-on-month movement with the Financials and Services sectors both increasing by 8.6%, while the Industrial and Holding Firms indices by 4.7% and 3.5%, respectively. Meanwhile, the Property and Mining & Oil indices posted month-on-month declines of 2.7% and 8.0%, respectively. The broader All Shares Index closed at 3,609.06 points in February, up by 3.1% or 109.57 points from 3,499.49 points registered the previous month. Year-to-date, the All Shares Index increased by 5.4% or 184.47 points from its close of 3,424.59 points in 2023.
- The Dividend Yield Index (DivY Index) increased by 5.3% or 83.65 points to 1,669.91 points in February from 1,586.26 points in the previous month. Year-to-date, the DivY Index increased by 7.1% or 110.06 points from 1,559.85 points at the end of 2023. Similarly, the MidCap index increased by 3.2% or 36.73 points to 1,193.28 points in February from 1,156.55 points in the previous month. For the first two months of the year, the MidCap Index recorded an increase of 4.7% or 53.93 points from 1,139.35 points registered at the end of 2023.
- Total market capitalization (MCAP) amounted to P17.84 trillion at the end of the month, an increase of 6.5% from the P16.75 trillion recorded at the end of January. Meanwhile, domestic MCAP, which excludes three foreign companies, increased by 3.0% month-on-month to P13.85 trillion in February from P13.44 trillion recorded at the end of the previous month. Year-to-date, total MCAP rose by 6.6%, while domestic MCAP grew by 5.7%
- The total value of shares traded at the Exchange decreased by 16.6% to P107.18 billion in February from P128.53 billion in the previous month. For the first two months of the year, total value turnover decreased by 26.4% to P235.71 billion from P320.28 billion in the same period last year.

Average daily value turnover for February decreased by 8.3% to P5.36 billion from P5.84 billion in the previous month. Meanwhile, the average daily value turnover for the first two months of the year was posted at P5.61 billion, lower by 7.9% from the 2023 average of P6.09 billion.

- Foreign transactions netted an inflow of P8.69 billion in February, an improvement from the P4.49 billion net inflow recorded the previous month. Year-to-date, net foreign buying posted a robust growth to P13.18 billion net inflow from P701.15 million in the same period last year. Foreign transactions accounted for 47.3% of the total market trades during the month, higher than the 43.9% share for the full year of 2023.