

## INDEX PERFORMANCE

	Jan-24			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,686.09	6,498.88	6,646.44	3.04	11.26	0.83	(2.16)	3.04
All Shares Index	3,523.77	3,450.24	3,499.49	2.19	7.54	(0.49)	(2.53)	2.19
Financials Index	1,906.95	1,723.71	1,885.75	8.45	10.13	(2.83)	5.33	8.45
Industrial Index	9,258.45	8,919.98	8,919.98	(1.72)	5.22	(2.80)	(7.30)	(1.72)
Holding Firms Index	6,420.27	6,222.45	6,329.07	3.65	10.52	0.00	(4.63)	3.65
Property Index	2,921.49	2,789.22	2,921.49	2.33	14.99	7.81	(1.07)	2.33
Services Index	1,651.63	1,595.09	1,618.29	0.83	11.37	0.32	(4.39)	0.83
Mining & Oil Index	9,885.93	9,123.20	9,247.39	(7.53)	(5.47)	(10.78)	(14.50)	(7.53)

## AVERAGE DAILY VALUE TRADED (in Million Php)

	Dec-23 (18 days)	Jan-24 (22 days)	Year-to-Date (22 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date <sup>1</sup>
<b>Total Market</b>	4,938.44	5,842.12	5,842.12	18.30	27.14	22.51	(26.27)	(26.27)
Regular Market	4,099.52	4,481.45	4,481.45	9.32	15.23	29.49	(29.18)	(29.18)
Non-regular Market	838.92	1,360.67	1,360.67	62.19	92.78	4.04	(14.76)	(14.76)
<b>Domestic Issues</b>	4,937.86	5,841.22	5,841.22	18.29	27.14	22.51	(26.28)	(26.28)
Foreign Issues	0.58	0.90	0.90	54.66	33.43	6.93	86.28	86.28
<b>Common</b>	4,907.31	5,822.75	5,822.75	18.65	27.29	22.60	(26.29)	(26.29)
Preferred	30.57	18.49	18.49	(39.53)	(3.23)	4.36	(15.81)	(15.81)
Warrants & PDR	0.32	0.77	0.77	139.88	(36.98)	(19.04)	(34.67)	(34.67)
Dollar Denominated	0.24	0.11	0.11	(54.68)	(67.27)	(81.40)	(93.70)	(93.70)
<b>Total Market</b>	4,938.44	5,842.12	5,842.12	18.30	27.14	22.51	(26.27)	(26.27)
Financials Sector	841.02	1,055.70	1,055.70	25.53	6.84	(30.41)	(44.01)	(44.01)
Industrial Sector	1,359.50	1,220.29	1,220.29	(10.24)	(3.72)	38.21	(32.88)	(32.88)
Holding Firms Sector	890.37	1,388.16	1,388.16	55.91	113.29	73.97	(11.86)	(11.86)
Property Sector	862.43	1,146.77	1,146.77	32.97	96.79	36.32	31.75	31.75
Services Sector	880.35	962.78	962.78	9.36	10.23	47.48	(36.98)	(36.98)
Mining & Oil Sector	100.81	63.66	63.66	(36.86)	(72.08)	(2.68)	(71.58)	(71.58)
SME Board	2.23	2.75	2.75	23.72	(7.34)	(68.16)	(85.13)	(85.13)
ETF	1.73	2.00	2.00	15.60	53.17	(27.01)	(58.43)	(58.43)

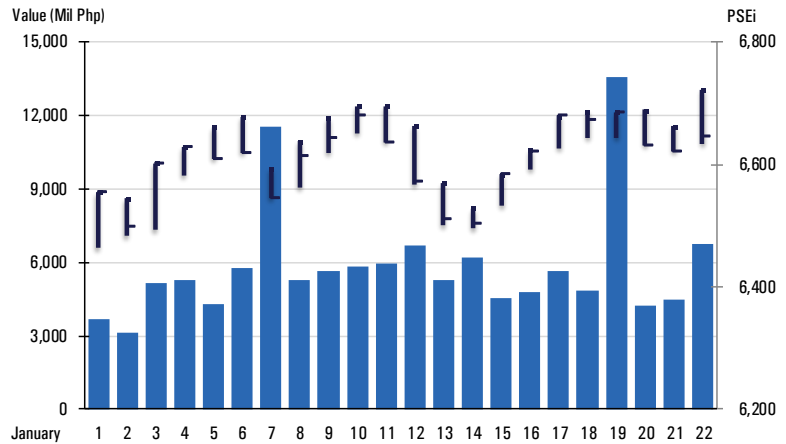
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<sup>1</sup> Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

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**MONTHLY REVIEW**



**STOCK MARKET REPORT**

- The Philippine Stock Index (PSEi) closed the month of January 2024 at 6,646.44 points, up by 3.0% or 196.40 points from the December 2023 close of 6,450.04 points, as the country recorded a full-year Gross Domestic Product growth of 5.6% in 2023. Year-on-year, however, this represented a decrease of 2.2% or 146.81 points from 6,793.25 points in January 2023.
- Four of the six sector indices mirrored the benchmark's month-on-month movement with the Financials, Holding Firms, Property, and Services indices increasing by 8.4%, 3.7%, 2.3%, and 0.8% respectively. Meanwhile, the Industrial and Mining & Oil indices posted month-on-month declines of 1.7% and 7.5%, respectively. The broader All Shares Index closed at 3,499.49 points in January 2024, up by 2.2% or 74.90 points from 3,424.59 points registered at the end of 2023. Year-on-year, however, the All Shares Index decreased by 2.5% or 90.91 points from its close of 3,590.40 points in January 2023.
- The Dividend Yield Index (DivY Index) increased by 1.7% or 26.41 points to 1,586.26 points in January 2024 from 1,559.85 points in end-December 2023. Year-on-year, the DivY Index decreased by 1.7% or 28.01 points from 1,614.27 points in January 2023. Similarly, the MidCap index increased by 1.5% or 17.20 points to 1,156.55 points in January 2024 from 1,139.35 points in the previous month. Year-on-year, the MidCap Index decreased by 5.9% or 72.82 points from 1,229.37 points registered in January 2023.
- Total market capitalization (MCAP) amounted to P16.75 trillion at the end of January 2024, an increase of 0.1% from the P16.74 trillion recorded at the end of 2023. Meanwhile, domestic MCAP, which excludes three foreign companies, increased by 2.6% month-on-month to P13.44 trillion from P13.10 trillion recorded in December 2023.
- The total value of shares traded at the Exchange increased by 44.6% to P128.53 billion in January 2024 from P88.89 billion in December 2023. On a year-on-year basis, total value turnover decreased by 22.8% from P166.40 billion in January 2023.

Average daily value turnover for January 2024 increased by 18.3% to P5.84 billion from P4.94 billion in December 2023. Meanwhile, the average daily value turnover for January 2024 was lower by 26.3% from the P7.92 billion average in January 2023 and lower by 4.1% from the end-2023 average of P6.09 billion.

- Foreign transactions netted an inflow of P4.49 billion in January 2024, an improvement from the P942.44 million net inflow in December 2023. Year-on-year, net foreign buying decreased by 43.1% from the P7.89 billion net inflow recorded in January 2023. Foreign transactions accounted for 47.0% of the total market trades during the month, higher than the 43.9% share for the full year of 2023.

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