

INDEX PERFORMANCE

| | Nov-23 | | | Comparative Change (in percent) | | | | |
|---------------------|----------|----------|----------|---------------------------------|---------|---------|----------|--------------|
| | High | Low | Close | 1-month | 3-month | 6-month | 12-month | Year-to-Date |
| PSE Index (PSEi) | 6,309.57 | 5,989.27 | 6,223.73 | 4.18 | 0.79 | (3.92) | (8.22) | (5.22) |
| All Shares Index | 3,358.70 | 3,263.05 | 3,327.83 | 2.26 | (0.21) | (3.77) | (5.30) | (3.88) |
| Financials Index | 1,773.61 | 1,704.16 | 1,742.53 | 1.76 | (5.81) | (3.83) | 2.58 | 5.93 |
| Industrial Index | 8,947.49 | 8,495.78 | 8,688.02 | 2.49 | (0.02) | (5.58) | (8.42) | (7.09) |
| Holding Firms Index | 6,011.00 | 5,727.48 | 5,910.80 | 3.22 | 0.10 | (8.93) | (9.03) | (8.12) |
| Property Index | 2,780.18 | 2,546.63 | 2,723.03 | 7.18 | 8.58 | 2.60 | (9.46) | (7.02) |
| Services Index | 1,525.12 | 1,466.85 | 1,515.44 | 4.29 | 0.99 | (0.16) | (14.24) | (7.27) |
| Mining & Oil Index | 9,896.87 | 9,446.33 | 9,667.60 | (1.18) | (4.13) | (2.98) | (5.43) | (10.56) |

AVERAGE DAILY VALUE TRADED (in Million Php)

| | Oct-23 | Nov-23 | Year-to-Date | Comparative Change (in percent) | | | | |
|----------------------|-----------|-----------|--------------|---------------------------------|---------|---------|----------|---------------------------|
| | (21 days) | (19 days) | (224 days) | 1-month | 3-month | 6-month | 12-month | Year-to-Date ¹ |
| Total Market | 4,594.94 | 3,957.15 | 6,187.03 | (13.88) | (27.59) | (34.29) | (40.30) | (10.04) |
| Regular Market | 3,889.12 | 3,596.24 | 4,889.12 | (7.53) | (31.05) | (28.66) | (39.87) | (18.33) |
| Non-regular Market | 705.81 | 360.92 | 1,297.92 | (48.87) | 44.99 | (63.20) | (44.26) | 45.64 |
| Domestic Issues | 4,594.26 | 3,956.61 | 6,186.33 | (13.88) | (27.59) | (34.29) | (40.30) | (10.02) |
| Foreign Issues | 0.68 | 0.54 | 0.70 | (19.45) | (3.99) | (12.31) | (67.55) | (61.84) |
| Common | 4,574.27 | 3,939.08 | 6,166.77 | (13.89) | (27.55) | (34.44) | (40.37) | (9.23) |
| Preferred | 19.10 | 17.76 | 17.46 | (7.05) | 10.69 | 66.87 | (15.91) | (77.73) |
| Warrants & PDR | 1.22 | 0.17 | 2.08 | (86.24) | (98.47) | (91.81) | (71.26) | (42.43) |
| Dollar Denominated | 0.34 | 0.15 | 0.73 | (54.15) | (72.37) | (78.84) | (86.56) | (57.99) |
| Total Market | 4,594.94 | 3,957.15 | 6,187.03 | (13.88) | (27.59) | (34.29) | (40.30) | (10.04) |
| Financials Sector | 988.15 | 720.33 | 1,322.54 | (27.10) | (12.26) | (13.58) | (44.59) | 44.07 |
| Industrial Sector | 1,267.47 | 962.89 | 1,318.52 | (24.03) | 24.69 | (38.54) | (19.11) | (12.93) |
| Holding Firms Sector | 650.84 | 737.63 | 1,363.06 | 13.33 | (64.26) | (40.12) | (57.85) | 2.37 |
| Property Sector | 582.73 | 717.11 | 909.20 | 23.06 | (21.01) | (35.26) | (21.03) | (30.30) |
| Services Sector | 873.47 | 744.96 | 1,116.41 | (14.71) | (4.59) | (35.84) | (39.27) | (25.91) |
| Mining & Oil Sector | 227.99 | 70.01 | 147.18 | (69.29) | (38.48) | (38.71) | (71.38) | (46.69) |
| SME Board | 2.97 | 3.29 | 8.27 | 10.82 | 2.80 | (45.10) | (57.05) | (66.31) |
| ETF | 1.31 | 0.93 | 1.85 | (29.15) | (58.91) | (8.65) | (34.13) | (8.19) |

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

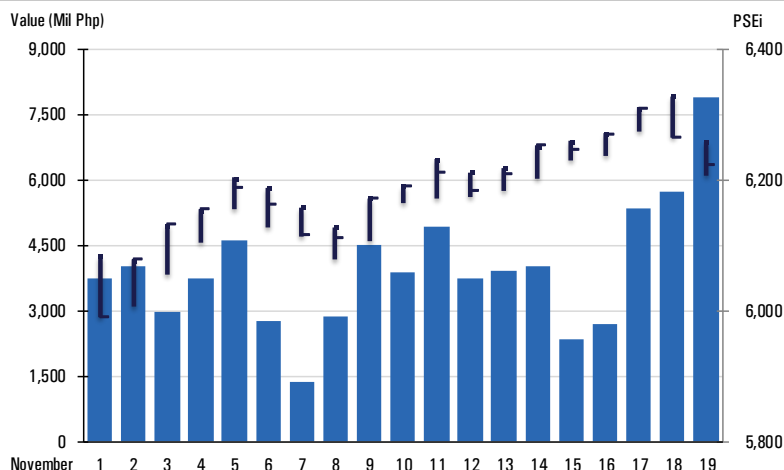
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MONTHLY REVIEW



STOCK MARKET REPORT

- The Philippine Stock Index (PSEi) closed the month at 6,223.73 points, up by 4.2% or 249.95 points from the previous month, on account of improved market sentiment as the BSP put a pause on its rate hike. Year-to-date however, this represented a decrease of 5.2% or 342.66 points from 6,566.39 points at the end of 2022.
- Five of the six sector indices mirrored the benchmark's month-on-month movement with the Property, Services, Holding Firms, Industrial, and Financials indices increasing by 7.2%, 4.3%, 3.2%, 2.5%, and 1.8% respectively. Meanwhile, the Mining & Oil index posted a month-on-month decline of 1.2%. The broader All Shares Index closed at 3,327.83 points in November, up by 2.3% or 73.66 points from 3,254.17 points registered in the previous month. Year-to-date, the All Shares Index decreased by 3.9% or 134.21 points from its close of 3,462.04 points at the end of 2022.
- The Dividend Yield Index (DivY Index) increased by 0.6% or 8.73 points to 1,493.83 points in November from 1,485.10 points the month prior. Year-to-date, the DivY Index decreased by 6.3% or 100.12 points from 1,593.95 points at the end of 2022. On the other hand, the MidCap index decreased by 1.8% or 20.36 points to 1,113.31 points in November from 1,133.67 points in the previous month. Year-to-date, the MidCap Index also decreased by 4.1% or 47.68 points from 1,160.99 points registered at the end of 2022.
- Total market capitalization (MCAP) at the end of November amounted to P16.28 trillion, an increase of 4.5% from the P15.58 trillion recorded the previous month. Year-to-date, total MCAP decreased by 1.7% from its P16.56 trillion end-December 2022 figure. Meanwhile, domestic MCAP, which excludes three foreign companies, increased by 2.0% month-on-month to P12.70 trillion from P12.45 trillion recorded in October. Year-to-date however, domestic MCAP went down by 4.4% from P13.28 trillion as of the end of 2022.
- The total value of shares traded at the Exchange decreased by 22.1% to P75.19 billion in November from P96.49 billion the previous month. Year-to-date, the value of transactions at the PSE decreased by 10.8% to P1.39 trillion from P1.55 trillion in the same period last year.

Average daily value turnover for November decreased by 13.9% to P3.96 billion from P4.59 billion the previous month. Year-to-date, the average daily value turnover decreased by 10.0% to P6.19 billion from P6.88 billion in the same period last year. Furthermore, this was lower by 15.3% from the end-2022 average of P7.30 billion.

- Foreign transactions netted an inflow of P221.49 million in November, an improvement from the P11.02 billion net outflow in the previous month. Year-to-date, foreign transactions recorded a net selling of P54.59 billion, albeit narrower than the P62.20 billion net outflow in the same period last year. Foreign transactions accounted for 50.8% of the total market trades during the month. Year-to-date, foreign ratio was recorded at 43.7%, slightly lower than the 43.8% share it garnered in the same period last year.