

INDEX PERFORMANCE

	Oct-23			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,305.99	5,961.99	5,973.78	(5.50)	(9.37)	(9.83)	(2.92)	(9.02)
All Shares Index	3,405.62	3,246.47	3,254.17	(4.31)	(7.46)	(7.88)	(0.10)	(6.00)
Financials Index	1,852.38	1,705.71	1,712.36	(8.03)	(11.76)	(10.73)	7.82	4.09
Industrial Index	9,024.47	8,477.16	8,477.16	(4.92)	(7.62)	(10.82)	(5.68)	(9.35)
Holding Firms Index	6,023.71	5,722.15	5,726.65	(5.09)	(9.52)	(10.60)	(3.48)	(10.98)
Property Index	2,673.19	2,513.41	2,540.67	(2.79)	(6.24)	(7.12)	(1.25)	(13.25)
Services Index	1,548.56	1,451.32	1,453.07	(3.66)	(9.93)	(9.48)	(8.75)	(11.09)
Mining & Oil Index	11,088.66	9,782.95	9,782.95	(9.37)	(5.61)	(7.59)	(0.20)	(9.49)

AVERAGE DAILY VALUE TRADED (in Million Php)

	Sep-23 (21 days)	Oct-23 (21 days)	Year-to-Date (205 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	7,359.03	4,594.94	6,393.71	(37.56)	(3.64)	(5.29)	1.83	(7.36)
Regular Market	5,049.34	3,889.12	5,008.95	(22.98)	12.37	(8.83)	(1.71)	(16.33)
Non-regular Market	2,309.69	705.81	1,384.76	(69.44)	(46.03)	20.53	27.09	51.36
Domestic Issues	7,358.14	4,594.26	6,392.99	(37.56)	(3.64)	(5.29)	1.84	(7.34)
Foreign Issues	0.89	0.68	0.72	(24.14)	(19.86)	(10.11)	(3.88)	(61.38)
Common	7,331.91	4,574.27	6,373.24	(37.61)	(3.69)	(5.42)	1.90	(6.44)
Preferred	26.22	19.10	17.43	(27.13)	7.85	46.27	(13.08)	(79.24)
Warrants & PDR	0.78	1.22	2.25	56.63	28.47	(12.23)	126.81	(42.22)
Dollar Denominated	0.13	0.34	0.78	162.05	(43.18)	(58.95)	(54.93)	(56.36)
Total Market	7,359.03	4,594.94	6,393.71	(37.56)	(3.64)	(5.29)	1.83	(7.36)
Financials Sector	979.20	988.15	1,378.36	0.91	(34.86)	(9.01)	53.90	56.47
Industrial Sector	1,500.34	1,267.47	1,351.48	(15.52)	43.55	34.36	62.78	(12.56)
Holding Firms Sector	2,933.96	650.84	1,421.03	(77.82)	(18.43)	(31.03)	(33.71)	10.08
Property Sector	661.29	582.73	927.00	(11.88)	(30.73)	(22.92)	(25.72)	(30.97)
Services Sector	1,156.13	873.47	1,150.83	(24.45)	33.80	8.54	(23.38)	(24.98)
Mining & Oil Sector	124.27	227.99	154.33	83.46	248.56	(26.29)	28.22	(44.71)
SME Board	2.11	2.97	8.73	40.86	(65.63)	(58.05)	(47.04)	(66.66)
ETF	1.73	1.31	1.94	(24.46)	(52.35)	8.75	(26.35)	(6.68)

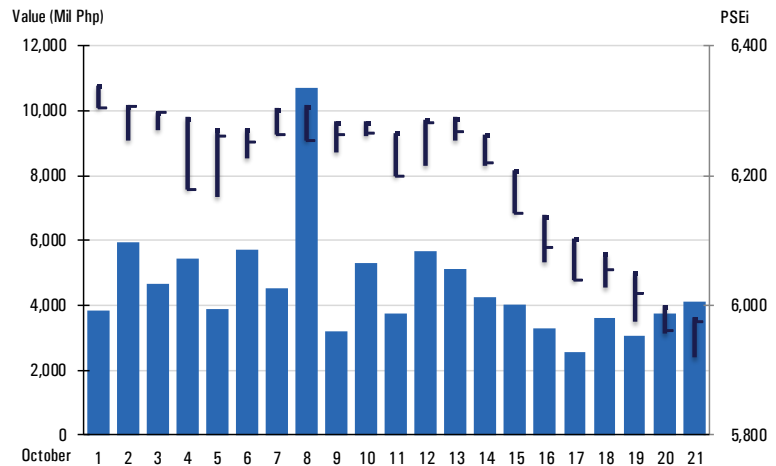
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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

Table of Contents

- 1 Monthly Review
- 4 Business Cost Indicators
- Foreign Quotations
- Exchange Rates
- 5 Market Statistics
 - Daily PSEi
 - Daily Foreign Transactions
 - Daily Trading
 - Monthly Sector Summary
 - Monthly Market Activity
 - PSE Sector Indices
 - Sector Index Performance & Trading Value
 - Market Capitalization
 - PSEi Constituents
- 11 Active Companies
 - By Volume Turnover Ratio
 - By Trading Frequency
 - By Trading Value
 - By Foreign Activity
- 13 Active Issues
 - Gainers and Losers
 - By Price Change
 - By Change in Volume Traded
 - By Net Foreign Buying
 - By Net Foreign Selling
- 16 Active Trading Participants
 - By Trading Value
 - By Frequency
- 17 Trading Statistics
- 26 Fundamental Data & Financial Ratios
- 33 Corporate Disclosures
 - Dividend Declaration
 - Additional Listings
 - Changes in Corporate Information
 - Block Sales
 - Schedule of Stockholders' Meeting
- 37 Directory of Trading Participants

MONTHLY REVIEW



STOCK MARKET REPORT

- The Philippine Stock Index (PSEi) closed the month at 5,973.78 points, down by 5.5% or 347.46 points from the previous month, as investors remain cautious of the ongoing political turmoil in the Middle East, rising oil prices, and BSP’s off-cycle rate hike. Year-to-date, this represented a decrease of 9.0% or 592.61 points from 6,566.39 points at the end of 2022.
- All sector indices mirrored the benchmark’s month-on-month movement. Among the sector indices, the Mining and Oil, Financials, and Holding Firms indices had the largest decrease at 9.4%, 8.0%, and 5.1%, respectively. Similarly, these are followed by Industrial, Services, and Property indices which posted month-on-month declines of 4.9%, 3.7%, and 2.8%, respectively. The broader All Shares Index closed at 3,254.17 points in October, down by 4.3% or 146.66 points, from 3,400.83 points registered in the previous month. Furthermore, the All Shares Index decreased by 6.0% or 207.87 points from its close of 3,462.04 points at the end of 2022.
- The Dividend Yield Index (DivY Index) decreased by 5.4% or 85.53 points to 1,485.10 points in October from 1,570.63 points the month prior. Year-to-date, the DivY Index decreased by 6.8% or 108.85 points from 1,593.95 points at the end of 2022. Similarly, the MidCap index decreased by 2.9% or 34.01 points to 1,133.67 points in October from 1,167.68 points in the previous month. Year-to-date, the MidCap Index decreased by 2.4% or 27.32 points from 1,160.99 points registered at the end of 2022.
- Total market capitalization (MCAP) at the end of October amounted to P15.58 trillion, a decrease of 6.7% from the P16.70 trillion recorded the previous month. Year-to-date, total MCAP decreased by 5.9% from its P16.56 trillion end-December 2022 figure. Meanwhile, domestic MCAP, which excludes three foreign companies, decreased by 5.3% month-on-month to P12.45 trillion from P13.16 trillion recorded in September. Year-to-date, domestic MCAP was down by 6.2% from P13.28 trillion as of end-2022.
- The total value of shares traded at the Exchange declined by 37.6% to P96.49 billion in October from the P154.54 billion figure the previous month. Year-to-date, the value of transactions at the PSE decreased by 7.8% to P1.31 trillion from P1.42 trillion in the same period last year.

Average daily value turnover for October decreased by 37.6% to P4.59 billion from P7.36 billion the previous month. Year-to-date, the average daily value turnover decreased by 7.4% to P6.39 billion from P6.90 billion in the same period last year. Furthermore, this was lower by 12.4% from the end-2022 average of P7.30 billion.

- Foreign transactions netted an outflow of P11.02 billion in October, narrower than the P28.68 billion net outflow in the previous month. Year-to-date, foreign transactions were recorded at a net selling of P54.81 billion, narrower than the net outflow of P68.98 billion in the same period last year. Foreign transactions accounted for 48.0% of the total market trades during the month. For the first ten months of the year, the foreign ratio to total market trades remained steady at 43.35%, slightly lower than the 43.38% share it garnered in the same period last year.

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