

INDEX PERFORMANCE

	Sep-23			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,385.52	6,041.04	6,321.24	2.36	(2.27)	(2.75)	10.11	(3.73)
All Shares Index	3,419.21	3,271.66	3,400.83	1.98	(1.51)	(2.65)	9.43	(1.77)
Financials Index	1,864.86	1,760.17	1,861.78	0.64	0.79	2.83	26.95	13.18
Industrial Index	9,042.69	8,692.52	8,915.66	2.60	(3.38)	(5.16)	3.96	(4.66)
Holding Firms Index	6,082.15	5,747.78	6,033.57	2.18	(5.53)	(3.58)	9.72	(6.21)
Property Index	2,637.75	2,458.01	2,613.61	4.22	0.21	(2.42)	6.47	(10.76)
Services Index	1,538.10	1,479.85	1,508.29	0.52	(3.63)	(9.33)	0.31	(7.71)
Mining & Oil Index	10,794.09	9,996.29	10,794.09	7.04	8.92	(2.08)	3.24	(0.14)

AVERAGE DAILY VALUE TRADED (in Million Php)

	Aug-23 (21 days)	Sep-23 (21 days)	Year-to-Date (184 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	5,464.81	7,359.03	6,599.00	34.66	(2.33)	3.39	15.34	(7.82)
Regular Market	5,215.89	5,049.34	5,136.75	(3.19)	7.31	(1.36)	(8.81)	(17.22)
Non-regular Market	248.92	2,309.69	1,462.25	827.88	(18.36)	15.58	174.04	53.35
Domestic Issues	5,464.24	7,358.14	6,598.28	34.66	(2.33)	3.40	15.34	(7.80)
Foreign Issues	0.57	0.89	0.72	57.11	29.39	(15.73)	33.20	(63.56)
Common	5,437.23	7,331.91	6,578.56	34.85	(2.52)	3.33	15.27	(6.84)
Preferred	16.04	26.22	17.24	63.43	125.37	34.76	50.48	(80.98)
Warrants & PDR	10.98	0.78	2.37	(92.89)	(21.78)	(51.25)	(46.64)	(44.36)
Dollar Denominated	0.56	0.13	0.84	(77.00)	(68.11)	(71.78)	(76.82)	(56.27)
Total Market	5,464.81	7,359.03	6,599.00	34.66	(2.33)	3.39	15.34	(7.82)
Financials Sector	820.95	979.20	1,422.89	19.28	(69.30)	(8.16)	39.12	56.95
Industrial Sector	772.21	1,500.34	1,361.07	94.29	31.20	1.04	9.76	(16.40)
Holding Firms Sector	2,063.67	2,933.96	1,508.93	42.17	125.35	171.65	107.30	13.96
Property Sector	907.90	661.29	966.29	(27.16)	(31.33)	(46.25)	(60.66)	(31.12)
Services Sector	780.84	1,156.13	1,182.49	48.06	33.68	(44.88)	13.50	(24.98)
Mining & Oil Sector	113.78	124.27	145.92	9.22	114.32	(16.90)	(28.22)	(49.68)
SME Board	3.20	2.11	9.39	(34.15)	(83.01)	(69.82)	(88.82)	(66.94)
ETF	2.25	1.73	2.01	(23.22)	94.59	(2.63)	(26.40)	(4.70)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

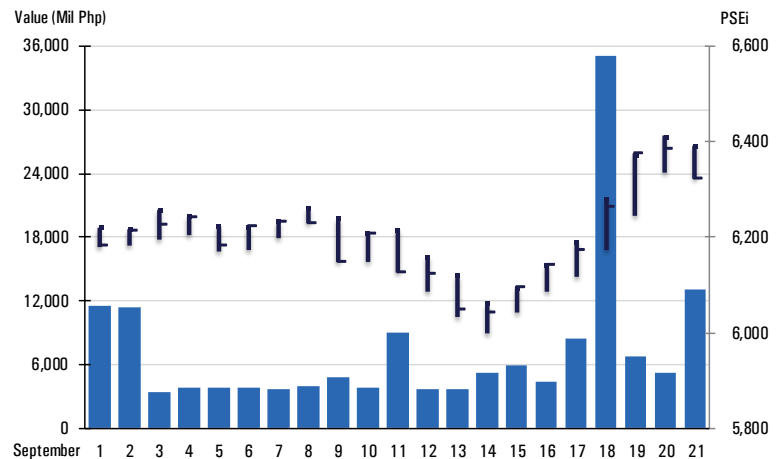
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MONTHLY REVIEW



STOCK MARKET REPORT

- The Philippine Stock Index (PSEi) closed the month at 6,321.24 points, up by 2.4% or 145.99 points from the previous month, due to investor optimism on the proposed legislative measure aimed at reducing the stock transaction tax. Year-to-date, this represented a decrease of 3.7% or 245.15 points from 6,566.39 points at the end of 2022.
- All sector indices mirrored the benchmark's month-on-month movement. Among the sector indices, the Mining and Oil, Property, and Industrial indices had the largest increase at 7.0%, 4.2%, and 2.6%, respectively. Similarly, these are followed by Holding Firms, Financials, and Services indices which posted month-on-month inclines of 2.2%, 0.6%, and 0.5%, respectively. The broader All Shares Index closed at 3,400.83 points in September, up by 2.0% or 66.05 points, from 3,334.78 points registered in the previous month. Furthermore, the All Shares Index decreased by 1.8% or 61.21 points from its close of 3,462.04 points at the end of 2022.
- The Dividend Yield Index (DivY Index) increased by 2.7% or 41.35 points to 1,570.63 points in September from 1,529.28 points the month prior. Year-to-date, the DivY Index decreased by 1.5% or 23.32 points from 1,593.95 points at the end of 2022. Meanwhile, the MidCap index increased by 0.9% or 10.94 points to 1,167.68 points in September from 1,156.74 points in the previous month. Year-to-date, the MidCap Index increased by 0.6% or 6.69 points from 1,160.99 points registered at the end of 2022.
- Total market capitalization (MCAP) at the end of September amounted to P16.70 trillion, an increase of 3.2% from the P16.19 trillion recorded the previous month. Year-to-date, total MCAP increased by 0.9% from its P16.56 trillion end-December 2022 figure. Meanwhile, domestic MCAP, which excludes three foreign companies, increased by 2.3% month-on-month to P13.16 trillion from P12.86 trillion recorded in August. Year-to-date, domestic MCAP was down by 0.9% from P13.28 trillion as of end-2022.
- The total value of shares traded at the Exchange improved by 34.7% to P154.54 billion in September from the P114.76 billion figure last month. Year-to-date, the value of transactions at the PSE decreased by 8.8% to P1.21 trillion from P1.33 trillion in the same period last year.

Average daily value turnover for September increased by 34.7% to P7.36 billion from P5.46 billion the previous month. Year-to-date, the average daily value turnover decreased by 7.8% to P6.60 billion from P7.16 billion in the same period last year. Furthermore, this was lower by 9.6% from the end-2022 average of P7.30 billion.

- Foreign transactions netted an outflow of P28.68 billion in September, wider than the P8.57 billion net outflow in the previous month. Year-to-date, foreign transactions were recorded at a net selling of P43.80 billion, narrower than the net outflow of P67.78 billion in the same period last year. Foreign transactions accounted for 40.7% of the total market trades during the month. For the first nine months of the year, the foreign ratio to total market trades was recorded at 42.98%, slightly higher than the 42.95% share it garnered in the same period last year.