

INDEX PERFORMANCE

	Aug-23			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,593.80	6,160.61	6,175.25	(6.31)	(4.66)	(5.81)	(6.20)	(5.96)
All Shares Index	3,515.95	3,332.40	3,334.78	(5.17)	(3.57)	(5.45)	(4.74)	(3.68)
Financials Index	1,936.88	1,829.46	1,850.03	(4.67)	2.10	1.03	15.13	12.46
Industrial Index	9,235.14	8,665.01	8,689.90	(5.31)	(5.56)	(9.82)	(10.78)	(7.07)
Holding Firms Index	6,343.87	5,832.66	5,904.97	(6.70)	(9.02)	(5.38)	(4.76)	(8.21)
Property Index	2,761.15	2,507.86	2,507.86	(7.45)	(5.51)	(10.46)	(17.09)	(14.37)
Services Index	1,590.70	1,500.54	1,500.54	(6.98)	(1.15)	(6.98)	(10.52)	(8.18)
Mining & Oil Index	10,480.73	9,785.41	10,083.72	(2.71)	1.19	(5.98)	(13.31)	(6.71)

AVERAGE DAILY VALUE TRADED (in Million Php)

	Jul-23 (21 days)	Aug-23 (21 days)	Year-to-Date (163 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	4,768.66	5,464.81	6,501.08	14.60	(9.25)	(32.52)	(29.48)	(10.42)
Regular Market	3,460.85	5,215.89	5,148.01	50.71	3.46	(25.50)	(14.21)	(18.16)
Non-regular Market	1,307.81	248.92	1,353.07	(80.97)	(74.62)	(77.32)	(85.09)	39.84
Domestic Issues	4,767.81	5,464.24	6,500.38	14.61	(9.25)	(32.52)	(29.48)	(10.41)
Foreign Issues	0.84	0.57	0.70	(32.76)	(8.66)	(0.09)	(13.71)	(67.40)
Common	4,749.40	5,437.23	6,481.50	14.48	(9.51)	(32.69)	(25.01)	(9.36)
Preferred	17.71	16.04	16.08	(9.43)	50.76	(7.01)	(96.76)	(83.91)
Warrants & PDR	0.95	10.98	2.58	1,053.04	434.46	929.90	356.34	(44.22)
Dollar Denominated	0.59	0.56	0.93	(5.72)	(23.42)	(75.44)	(34.50)	(55.52)
Total Market	4,768.66	5,464.81	6,501.08	14.60	(9.25)	(32.52)	(29.48)	(10.42)
Financials Sector	1,516.95	820.95	1,480.05	(45.88)	(1.50)	(45.31)	(23.32)	58.74
Industrial Sector	882.94	772.21	1,343.13	(12.54)	(50.71)	(62.77)	(51.20)	(19.16)
Holding Firms Sector	797.92	2,063.67	1,325.34	158.63	67.53	31.65	11.94	0.98
Property Sector	841.22	907.90	1,005.58	7.93	(18.04)	(30.66)	(42.31)	(26.46)
Services Sector	652.83	780.84	1,185.89	19.61	(32.75)	(45.36)	(36.23)	(28.01)
Mining & Oil Sector	65.41	113.78	148.71	73.96	(0.38)	(41.76)	(72.79)	(51.22)
SME Board	8.65	3.20	10.33	(62.95)	(46.59)	(84.43)	(90.55)	(65.13)
ETF	2.74	2.25	2.05	(17.84)	122.32	57.04	14.82	(1.55)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

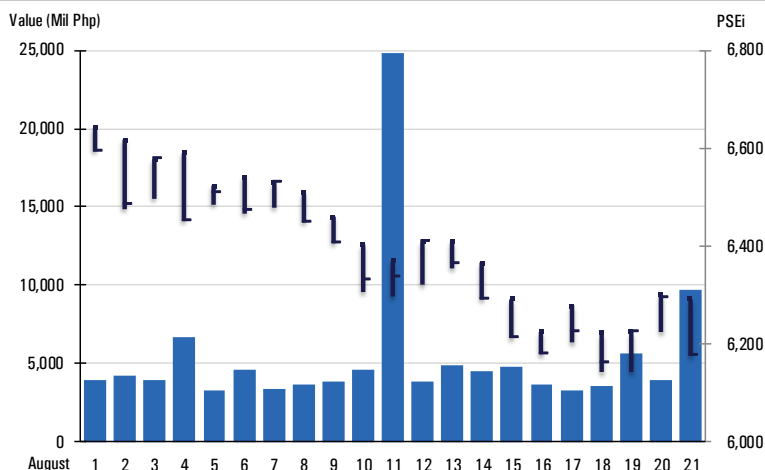
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MONTHLY REVIEW



STOCK MARKET REPORT

- The Philippine Stock Index (PSEi) closed the month at 6,175.25 points, down by 6.3% or 416.22 points from the previous month, following the accelerated inflation posted in August. Year-to-date, this represented a decrease of 6.0% or 391.14 points from 6,566.39 points at the end of 2022.
- All sector indices mirrored the benchmark's month-on-month movement. Among the sector indices, Property, Services, and Holding Firms indices had the largest decrease at 7.5%, 7.0%, and 6.7%, respectively. Moreover, these are followed by Industrial, Financials, and Mining & Oil indices which posted month-on-month declines of 5.3%, 4.7%, and 2.7%, respectively. The broader All Shares Index closed at 3,334.78 points in August, down by 5.2% or 181.89 points, from 3,516.67 points registered in the previous month. Furthermore, the All Shares Index decreased by 3.7% or 127.26 points from its close of 3,462.04 points at the end of 2022.
- The Dividend Yield Index (DivY Index) decreased by 4.5% or 72.79 points to 1,529.28 points in August from 1,602.07 points the month prior. Year-to-date, the DivY Index decreased by 4.1% or 64.67 points from 1,593.95 points at the end of 2022. Meanwhile, the MidCap index decreased by 4.8% or 57.86 points to 1,156.74 points in August from 1,214.60 points in the previous month. Year-to-date, the MidCap Index decreased by 0.4% or 4.25 points from 1,160.99 points registered at the end of 2022.
- Total market capitalization (MCAP) at the end of August amounted to P16.19 trillion, a decrease of 4.8% from the P17.00 trillion recorded the previous month. Year-to-date, total MCAP decreased by 2.2% from its P16.56 trillion end-December 2022 figure. Meanwhile, domestic MCAP, which excludes three foreign companies, decreased by 4.9% month-on-month to P12.86 trillion from P13.53 trillion recorded in July. Year-to-date, domestic MCAP was down by 3.2% from P13.28 trillion as of end-2022.
- The total value of shares traded at the Exchange improved by 14.6% to P114.76 billion in August from the P100.14 billion figure last month. Year-to-date, the value of transactions at the PSE decreased by 11.5% to P1.06 trillion from P1.20 trillion in the same period last year.

Average daily value turnover for August increased by 14.6% to P5.46 billion from P4.77 billion the previous month. Year-to-date, the average daily value turnover decreased by 10.4% to P6.50 billion from P7.26 billion in the same period last year. Furthermore, this was lower by 11.0% from the end-2022 average of P7.30 billion.

- Foreign transactions netted an outflow of P8.57 billion in August, a reversal from the P18.88 billion net inflow in the previous month. Year-to-date, foreign transactions were recorded at a net selling of P15.12 billion, narrower than the net outflow of P53.93 billion in the same period last year. Foreign transactions accounted for 41.0% of the total market trades during the month. For the first eight months of the year, the foreign ratio to total market trades was recorded at 43.3%, slightly higher than the 42.3% share it garnered in the same period last year.