

## INDEX PERFORMANCE

	Jun-23			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,564.70	6,393.55	6,468.07	(0.14)	(0.49)	(1.50)	5.08	(1.50)
All Shares Index	3,495.65	3,414.75	3,452.96	(0.15)	(1.16)	(0.26)	3.50	(0.26)
Financials Index	1,861.44	1,812.46	1,847.13	1.94	2.02	12.29	28.06	12.29
Industrial Index	9,334.02	8,947.81	9,228.00	0.29	(1.84)	(1.32)	1.29	(1.32)
Holding Firms Index	6,544.96	6,291.76	6,386.54	(1.60)	2.06	(0.73)	11.65	(0.73)
Property Index	2,703.06	2,585.09	2,608.01	(1.74)	(2.63)	(10.95)	(8.02)	(10.95)
Services Index	1,586.51	1,497.53	1,565.18	3.11	(5.91)	(4.23)	(5.08)	(4.23)
Mining & Oil Index	10,124.23	9,799.47	9,909.69	(0.55)	(10.10)	(8.32)	(11.80)	(8.32)

## AVERAGE DAILY VALUE TRADED (in Million Php)

	May-23 (22 days)	Jun-23 (20 days)	Year-to-Date (121 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date <sup>1</sup>
Total Market	6,022.05	7,534.42	6,981.60	25.11	5.86	(38.92)	29.16	(7.15)
Regular Market	5,041.29	4,705.41	5,429.05	(6.66)	(8.08)	(8.86)	(10.56)	(18.65)
Non-regular Market	980.75	2,829.01	1,552.55	188.45	41.57	(60.56)	394.41	83.63
Domestic Issues	6,021.43	7,533.73	6,980.90	25.12	5.86	(38.93)	29.20	(7.13)
Foreign Issues	0.62	0.69	0.70	10.91	(34.87)	38.04	(67.06)	(71.35)
Common	6,008.63	7,521.39	6,963.35	25.18	6.00	(38.88)	29.43	(6.78)
Preferred	10.64	11.63	15.80	9.32	(40.20)	(53.81)	(40.33)	(62.06)
Warrants & PDR	2.05	1.00	1.40	(51.39)	(37.68)	4.24	(24.37)	(74.70)
Dollar Denominated	0.73	0.40	1.05	(44.77)	(11.52)	(87.90)	(73.85)	(56.64)
Total Market	6,022.05	7,534.42	6,981.60	25.11	5.86	(38.92)	29.16	(7.15)
Financials Sector	833.50	3,189.82	1,588.04	282.70	199.17	290.67	393.52	65.71
Industrial Sector	1,566.67	1,143.54	1,522.08	(27.01)	(22.99)	(85.23)	10.91	(10.00)
Holding Firms Sector	1,231.81	1,301.94	1,288.73	5.69	20.55	(6.10)	40.86	0.03
Property Sector	1,107.72	963.01	1,051.07	(13.06)	(21.73)	11.57	(39.03)	(25.55)
Services Sector	1,161.11	864.82	1,348.70	(25.52)	(58.77)	(37.11)	(38.56)	(27.03)
Mining & Oil Sector	114.22	57.99	169.23	(49.24)	(61.23)	(60.01)	(74.03)	(41.09)
SME Board	6.00	12.42	11.86	107.04	77.68	164.51	(34.97)	(62.74)
ETF	1.01	0.89	1.89	(12.28)	(49.96)	(31.95)	(59.89)	(13.77)

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<sup>1</sup> Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

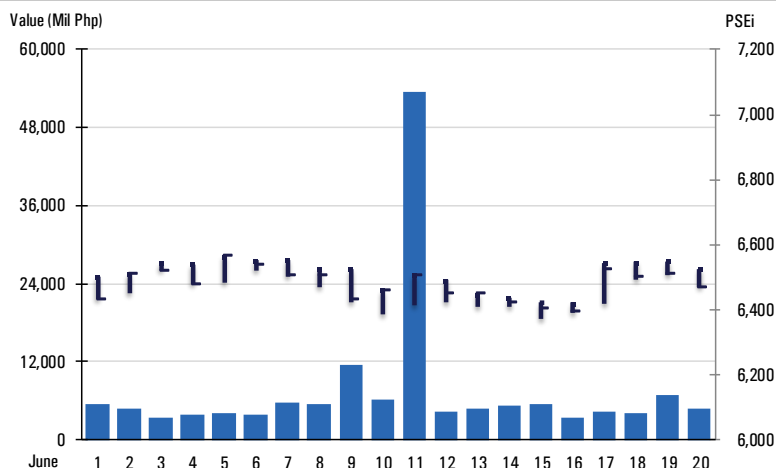
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## MONTHLY REVIEW



## STOCK MARKET REPORT

- The Philippine Stock Index (PSEi) closed the month at 6,468.07 points, inched down by 0.1% or 9.29 points from the previous month. Year-to-date, this represented a decrease of 1.5% or 98.32 points from 6,566.39 points at the end of 2022.
- Three of the six sector indices mirrored the benchmark's month-on-month movement, with the Property, Holding Firms, and Mining and Oil indices decreasing by 1.7%, 1.6%, and 0.6%, respectively. Meanwhile, the Services, Financials, and Industrial indices posted month-on-month growth rates of 3.1%, 1.9%, and 0.3%, respectively. The broader All Shares Index closed at 3,452.96 points in June 2023, down by 0.2% or 5.34 points, from 3,458.30 points registered in the previous month. Furthermore, the All Shares Index decreased by 0.3% or 9.08 points from its close of 3,462.04 points as of end-2022.
- The Dividend Yield Index (DivY Index) increased by 1.5% or 23.39 points to 1,558.88 points in June 2023 from 1,535.49 points the month prior. Year-to-date, the DivY Index inched down by 2.2% or 35.07 points from 1,593.95 points at the end of 2022. Meanwhile, the MidCap index increased by 1.8% or 21.50 points to 1,196.24 points in June 2023 from 1,174.74 points in the previous month. Year-to-date, the MidCap Index improved by 3.0% or 35.25 points from 1,160.99 points registered in end-December 2022.
- Total market capitalization (MCAP) in June amounted to P16.61 trillion, an increase of 0.6% from the P16.51 trillion recorded the previous month. Year-to-date, total MCAP increased by 0.3% from its P16.56 trillion end-December 2022 figure. Meanwhile, domestic MCAP, which excludes three foreign companies, increased by 0.2% month-on-month to P13.26 trillion from P13.24 trillion recorded in May. Year-to-date, domestic MCAP inched down by 0.1% from P13.28 trillion as of end-2022.
- The total value of shares traded at the Exchange increased by 13.7% to P150.69 billion in June 2023 from the P132.49 billion figure in May. For the first half of the year, the value of transactions at the PSE decreased by 7.9% to P844.77 billion from P917.35 billion in the same period last year.

Average daily value turnover for June increased by 25.1% to P7.53 billion from P6.02 billion the previous month. For the first half of the year, the average daily value turnover decreased by 7.2% to P6.98 billion from P7.52 billion in the same period last year. Furthermore, this was lower by 4.4% from the end-2022 average of P7.30 billion.

- Foreign transactions netted an inflow of P5.12 billion in June, a reversal from the P4.84 billion net outflow in the previous month. Year-to-date, foreign transactions were recorded at a net selling of P25.43 billion, narrower than the net outflow of P40.85 billion in the same period last year. Foreign transactions accounted for 37.3% of the total market trades during the month. For the first half of the year, the foreign ratio to total market trades was recorded at 43.1%, slightly higher than the 43.0% share it garnered in the same period last year.