

INDEX PERFORMANCE

	Apr-23			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,625.08	6,446.35	6,625.08	1.93	(2.48)	7.66	(1.58)	0.89
All Shares Index	3,532.53	3,464.12	3,532.53	1.12	(1.61)	8.45	(2.01)	2.04
Financials Index	1,927.02	1,774.13	1,918.13	5.94	7.13	20.78	19.30	16.60
Industrial Index	9,505.89	9,226.40	9,505.89	1.11	(1.21)	5.76	3.53	1.65
Holding Firms Index	6,405.79	6,275.16	6,405.79	2.37	(3.48)	7.96	1.01	(0.43)
Property Index	2,743.97	2,671.41	2,735.49	2.13	(7.37)	6.33	(10.49)	(6.60)
Services Index	1,636.70	1,596.47	1,605.20	(3.51)	(5.17)	0.81	(14.71)	(1.78)
Mining & Oil Index	11,111.92	10,586.54	10,586.54	(3.96)	(2.12)	7.99	(8.14)	(2.06)

AVERAGE DAILY VALUE TRADED (in Million Php)

	Mar-23 (23 days)	Apr-23 (16 days)	Year-to-Date (79 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	7,117.44	4,851.50	7,108.86	(31.84)	(38.77)	7.52	(5.02)	(4.09)
Regular Market	5,119.14	4,265.89	5,720.23	(16.67)	(32.58)	7.81	(6.40)	(14.99)
Non-regular Market	1,998.30	585.60	1,388.63	(70.69)	(63.31)	5.45	6.47	103.09
Domestic Issues	7,116.38	4,850.75	7,108.14	(31.84)	(38.78)	7.52	(5.01)	(4.07)
Foreign Issues	1.06	0.75	0.73	(28.88)	55.31	6.93	(43.73)	(72.32)
Common	7,095.93	4,836.23	7,087.95	(31.85)	(38.78)	7.74	(4.18)	(3.61)
Preferred	19.46	13.06	18.30	(32.87)	(40.52)	(40.57)	(74.49)	(62.28)
Warrants & PDR	1.60	1.39	1.32	(13.00)	18.12	158.43	(81.33)	(82.32)
Dollar Denominated	0.45	0.82	1.30	80.13	(53.09)	9.81	(57.21)	(55.05)
Total Market	7,117.44	4,851.50	7,108.86	(31.84)	(38.77)	7.52	(5.02)	(4.09)
Financials Sector	1,066.24	1,086.06	1,392.66	1.86	(42.40)	69.15	51.52	38.68
Industrial Sector	1,484.95	943.37	1,605.50	(36.47)	(48.11)	21.16	3.82	(8.25)
Holding Firms Sector	1,080.04	943.69	1,301.24	(12.62)	(40.08)	(3.88)	(6.34)	(3.54)
Property Sector	1,230.32	756.05	1,057.58	(38.55)	(13.14)	(3.63)	(22.16)	(17.03)
Services Sector	2,097.57	804.72	1,523.44	(61.64)	(47.32)	(29.41)	(33.28)	(9.35)
Mining & Oil Sector	149.55	309.31	212.72	106.83	38.08	73.95	39.78	(31.83)
SME Board	6.99	7.09	13.35	1.36	(61.73)	26.25	(90.41)	(66.50)
ETF	1.78	1.20	2.39	(32.37)	(75.04)	(32.27)	(41.37)	20.15

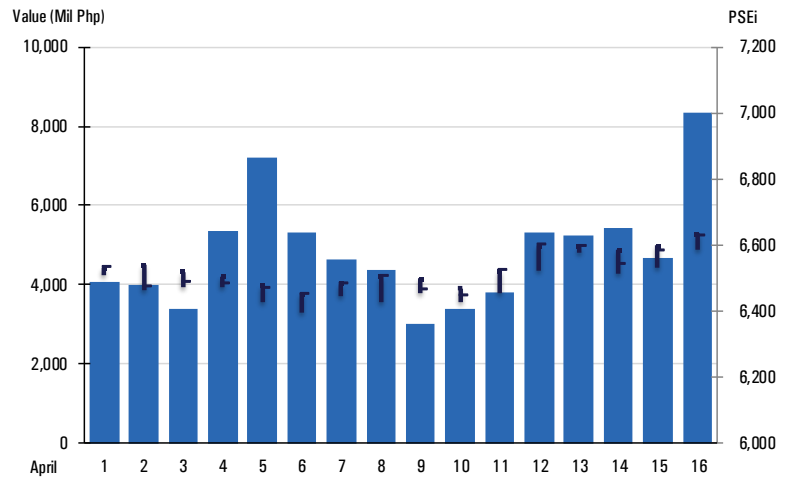
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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

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MONTHLY REVIEW



STOCK MARKET REPORT

- The Philippine Stock Index (PSEi) closed the month at 6,625.08 points, up by 1.9% or 125.40 points from the previous month, due to strong corporate earnings for the first quarter of 2023. Year-to-date, this represented an increase of 0.9% or 58.69 points from 6,566.39 points at the end of 2022.
- Four of the six sector indices mirrored the benchmark's month-on-month growth, with the Financials, Holding Firms, Property, and Industrial indices increasing by 5.9%, 2.4%, 2.1%, and 1.1% respectively. Meanwhile, Services and Mining & Oil indices posted a month-on-month decrease by 3.5% and 4.0%, respectively. The broader All Shares Index closed at 3,532.53 points in April 2023, up by 1.1% or 39.16 points, from 3,493.37 points registered in the previous month. Furthermore, the All Shares Index increased by 2.0% or 70.49 points from its close of 3,462.04 points as of end-2022.
- The MidCap index increased by 1.29% or 15.93 points to 1,251.71 points in April from 1,235.78 points in the previous month. Year-to-date, the MidCap Index improved by 7.8% or 90.72 points from 1,160.99 points registered in end-December 2022. Meanwhile, the Dividend Yield Index (DivY Index) decreased by 2.1% or 34.51 points to 1,589.73 points in April from 1,624.24 points the month prior. Year-to-date, the DivY Index inched down by 0.3% or 4.22 points from 1,593.95 points at the end of 2022.
- Total market capitalization (MCAP) in April amounted to P16.79 trillion, an increase of 1.9% from the P16.48 trillion recorded the previous month. Year-to-date, total MCAP rose by 1.4% from its P16.56 trillion end-December 2022 figure. Meanwhile, domestic MCAP, which excludes three foreign companies, increased by 1.2% month-on-month to P13.51 trillion from P13.35 trillion recorded in March. Year-to-date, domestic MCAP improved by 1.7% from P13.28 trillion as of end-2022.
- The total value of shares traded at the Exchange decreased by 52.6% to P77.62 billion in April from the P163.70 billion figure in March. For the first four months of the year, the value of transactions at the PSE decreased by 5.3% to P561.60 billion from P592.99 billion in the same period last year.

Average daily value turnover for April decreased by 31.8% to P4.85 billion from P7.12 billion the previous month. For the first four months of the year, average daily value turnover decreased by 4.1% to P7.11 billion from P7.41 billion in the same period last year. Furthermore, this was lower by 2.6% from the end-2022 average of P7.30 billion.

- Foreign transactions netted an inflow of P1.70 billion in April, a turnaround from the P28.10 billion net outflow in the previous month. Year-to-date, foreign transactions were recorded at a net selling of P25.71 billion, higher than the net outflow of P10.60 billion in the same period last year. Foreign transactions accounted for 47.9% of the total market trades during the month. For the first four months of the year, the foreign ratio to total market trades was recorded at 42.6%, higher than the 40.1% share it garnered in the same period last year.
- Upson International Corp. (UPSON) conducted its initial public offering on 03 April 2023. The IT retailer offered 687.50 million primary and secondary shares at P2.40 apiece raising a total of P1.65 billion. UPSON's shares closed the month at P2.39, lower by 0.4% from its offer price.

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