

**INDEX PERFORMANCE**

	Jan-23			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	7,094.86	6,586.01	6,793.25	3.45	10.40	7.56	(7.72)	3.45
All Shares Index	3,702.76	3,476.70	3,590.40	3.71	10.23	5.64	(8.04)	3.71
Financials Index	1,841.46	1,643.40	1,790.40	8.84	12.74	16.84	5.08	8.84
Industrial Index	10,019.33	9,546.21	9,622.62	2.90	7.06	3.89	(11.24)	2.90
Holding Firms Index	6,892.35	6,448.44	6,636.51	3.16	11.85	11.82	(7.63)	3.16
Property Index	3,123.64	2,897.22	2,953.03	0.83	14.78	4.27	(8.51)	0.83
Services Index	1,794.12	1,642.11	1,692.63	3.57	6.30	1.10	(13.21)	3.57
Mining & Oil Index	11,818.90	10,816.27	10,816.27	0.07	10.34	(5.47)	5.16	0.07

**AVERAGE DAILY VALUE TRADED (in Million Php)**

	Dec-22 (19 days)	Jan-23 (21 days)	Year-to-Date (21 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date <sup>1</sup>
Total Market	12,336.33	7,924.04	7,924.04	(35.77)	75.62	51.72	30.47	30.47
Regular Market	5,162.69	6,327.79	6,327.79	22.57	59.92	47.82	11.25	11.25
Non-regular Market	7,173.64	1,596.25	1,596.25	(77.75)	187.42	69.45	313.98	313.98
Domestic Issues	12,335.83	7,923.56	7,923.56	(35.77)	75.63	51.77	30.52	30.52
Foreign Issues	0.50	0.48	0.48	(2.95)	(31.15)	(76.01)	(83.06)	(83.06)
Common	12,306.87	7,899.17	7,899.17	(35.82)	75.97	52.05	31.51	31.51
Preferred	25.19	21.96	21.96	(12.82)	(0.09)	(10.91)	(55.64)	(55.64)
Warrants & PDR	0.96	1.18	1.18	23.19	118.79	(27.55)	(91.21)	(91.21)
Dollar Denominated	3.31	1.74	1.74	(47.49)	134.11	22.71	(55.80)	(55.80)
Total Market	12,336.33	7,924.04	7,924.04	(35.77)	75.62	51.72	30.47	30.47
Financials Sector	816.51	1,885.63	1,885.63	130.94	193.68	196.24	109.37	109.37
Industrial Sector	7,744.11	1,818.06	1,818.06	(76.52)	133.49	15.75	4.41	4.41
Holding Firms Sector	1,386.49	1,574.98	1,574.98	13.59	60.43	75.72	56.77	56.77
Property Sector	863.12	870.41	870.41	0.84	10.95	(2.65)	(7.40)	(7.40)
Services Sector	1,375.10	1,527.62	1,527.62	11.09	34.01	65.58	23.46	23.46
Mining & Oil Sector	145.00	224.00	224.00	54.49	25.98	(22.43)	15.28	15.28
SME Board	4.70	18.52	18.52	294.34	229.93	50.37	(65.49)	(65.49)
ETF	1.31	4.81	4.81	268.56	171.38	211.57	178.00	178.00

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<sup>1</sup> Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

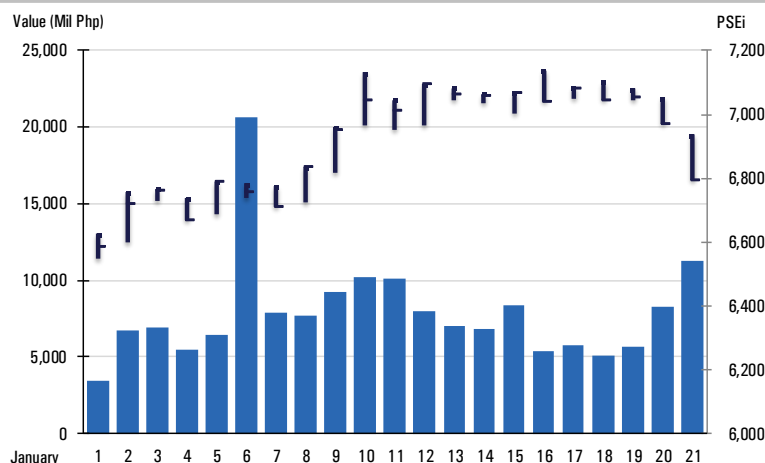
## Table of Contents

1	Monthly Review
4	Business Cost Indicators
	Foreign Quotations
	Exchange Rates
5	Market Statistics
	Daily PSEi
	Daily Foreign Transactions
	Daily Trading
	Monthly Sector Summary
	Monthly Market Activity
	PSE Sector Indices
	Sector Index Performance & Trading Value
	Market Capitalization
	PSEi Constituents
11	Active Companies
	By Volume Turnover Ratio
	By Trading Frequency
	By Trading Value
	By Foreign Activity
13	Active Issues
	Gainers and Losers
	By Price Change
	By Change in Volume Traded
	By Net Foreign Buying
	By Net Foreign Selling
16	Active Trading Participants
	By Trading Value
	By Frequency
17	Trading Statistics
26	Fundamental Data & Financial Ratios
33	Corporate Disclosures
	Dividend Declaration
	Additional Listings
	Changes in Corporate Information
	Block Sales
	Schedule of Stockholders' Meeting
38	Directory of Trading Participants

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## MONTHLY REVIEW



## STOCK MARKET REPORT

- The Philippine stock market rose in January 2023 as the country recorded an accelerated gross domestic product (GDP) growth of 7.6% in 2022. The Philippine Stock Index (PSEi) closed the month at 6,793.25 points, up by 3.5% or 226.86 points from the previous month. Year-on-year however, this represented a decline of 7.7% or 568.40 points from 7,361.65 points at the end of January 2022.
- All six indices mirrored the benchmark's month-on-month growth, with the Financials, Services, and Holding Firms indices increasing by 8.8%, 3.6%, and 3.2% respectively. The Industrial, Property, and Mining and Oil indices followed with corresponding growth rates of 2.9%, 0.8%, and 0.1% respectively. The broader All Shares Index also increased by 3.7% or 128.36 points in January to 3,590.40 points from 3,462.04 points registered in the previous month. Meanwhile, on a year-on-year basis, the end-January closing level of the All Shares Index decreased by 8.0% or 313.80 points to 3,590.40 points compared to the close of 3,904.20 at the end of January-2022.
- Total market capitalization (MCAP) in January amounted to P17.16 trillion, higher by 3.6% from the P16.56 trillion recorded at the end of December-2022, albeit was lower by 6.9% compared to the P18.44 trillion figure at the end of January-2022. Meanwhile, domestic MCAP, which includes three foreign companies, increased by 3.9% month-on-month to P13.80 trillion from P13.28 trillion recorded in December 2022. Similar to total MCAP, domestic MCAP declined by 7.3% year-on-year from the end of January-2022 figure of P14.89 trillion.
- In January, the total value of shares traded at the Exchange decreased by 29.0% to P166.40 billion, compared to the P234.39 billion figure in December 2022. On a year-on-year basis, total value turnover increased by 37% from P121.47 billion in the same month last year.
- Average daily value turnover for January fell by 35.8% to P7.92 billion from P12.34 billion in December 2022. However, average value turnover increased by 30.5% from the January 2022 average of P6.07 billion.
- Foreign transactions netted an inflow of P7.89 billion in January, a reversal from the P3.18 billion and P5.85 billion net outflows recorded in the months of January and December 2022. Foreign transactions accounted to 34.9% of the total market trades during the month, higher than the 33.8% and 20.3% foreign ratios posted in January and December 2022.