

INDEX PERFORMANCE

	Nov-22			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,780.78	6,156.11	6,780.78	10.20	2.99	0.09	(5.83)	(4.80)
All Shares Index	3,513.98	3,257.83	3,513.98	7.88	0.38	(2.58)	(8.45)	(7.97)
Financials Index	1,698.66	1,585.93	1,698.66	6.96	5.71	2.41	8.21	5.76
Industrial Index	9,593.49	8,884.77	9,487.17	5.55	(2.59)	1.45	(9.12)	(8.81)
Holding Firms Index	6,497.40	5,793.77	6,497.40	9.51	4.79	3.28	(6.28)	(4.55)
Property Index	3,007.70	2,603.63	3,007.70	16.91	(0.57)	(1.37)	(8.78)	(6.58)
Services Index	1,766.97	1,564.54	1,766.97	10.97	5.37	(5.54)	(11.05)	(11.05)
Mining & Oil Index	10,264.62	9,357.76	10,223.02	4.29	(12.11)	(14.24)	8.29	6.47

AVERAGE DAILY VALUE TRADED (in Million Php)

	Oct-22 (20 days)	Nov-22 (20 days)	Year-to-Date (226 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	4,512.15	6,628.66	6,877.45	46.91	(14.46)	(32.37)	(35.62)	(21.55)
Regular Market	3,956.78	5,981.11	5,986.25	51.16	(1.62)	(25.32)	(32.83)	(19.55)
Non-regular Market	555.36	647.56	891.20	16.60	(61.21)	(63.89)	(53.48)	(32.76)
Domestic Issues	4,511.44	6,626.98	6,875.61	46.89	(14.47)	(32.37)	(35.61)	(21.50)
Foreign Issues	0.70	1.68	1.84	138.57	155.28	(21.27)	(55.56)	(78.17)
Common	4,488.89	6,605.82	6,793.72	47.16	(8.89)	(32.31)	(35.39)	(21.48)
Preferred	21.98	21.12	78.39	(3.92)	(95.73)	(45.39)	(66.74)	(9.57)
Warrants & PDR	0.54	0.59	3.61	8.56	(75.66)	(76.17)	(84.36)	(80.40)
Dollar Denominated	0.74	1.14	1.74	53.72	34.62	(22.65)	(72.29)	(82.40)
Total Market	4,512.15	6,628.66	6,877.45	46.91	(14.46)	(32.37)	(35.62)	(21.55)
Financials Sector	642.06	1,299.98	917.97	102.47	21.42	16.28	42.01	9.17
Industrial Sector	778.64	1,190.33	1,514.24	52.87	(24.78)	(45.47)	(59.86)	(29.25)
Holding Firms Sector	981.75	1,749.90	1,331.47	78.24	(5.08)	21.00	(14.89)	(9.72)
Property Sector	784.52	908.04	1,304.35	15.74	(42.30)	(48.86)	(23.88)	(14.61)
Services Sector	1,139.97	1,226.72	1,506.77	7.61	0.18	(59.16)	(59.13)	(38.00)
Mining & Oil Sector	177.81	244.62	276.07	37.57	(41.49)	(5.41)	69.67	6.26
SME Board	5.61	7.67	24.56	36.64	(77.39)	(44.23)	(58.56)	(72.86)
ETF	1.77	1.41	2.02	(20.77)	(28.37)	(52.86)	(33.41)	(25.50)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

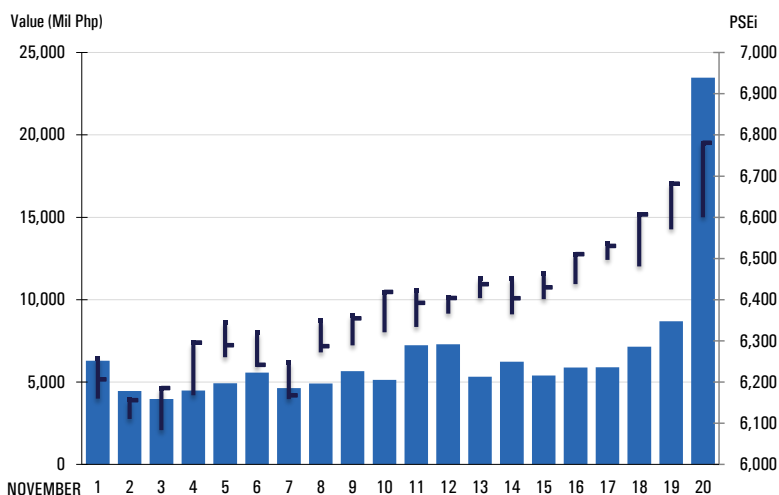
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MONTHLY REVIEW



STOCK MARKET REPORT

- The Philippine equities market rose in November in line with regional peers, supported by a surge in net foreign buying. The Philippine Stock Index increased by 10.2% or 627.35 points to 6,780.78 points from 6,153.43 points the previous month. Year-to-date, this represented a decline of 4.8% or 341.85 points from 7,122.63 points at the end of 2021.
- All six sectors followed the benchmark's month-on-month growth, led by the Property index which increased by 16.9%, followed by the Services and Holding Firms indices which grew by 11.0% and 9.5%, respectively. In addition, the Financials, Industrial, and Mining and Oil indices increased by 7.0%, 5.6%, and 4.3%, respectively. Likewise, the broader All Shares index rose by 7.9% or 256.69 points in November to 3,513.98 points from 3,257.29 points registered in the previous month. Year-to-date, the end-November closing level decreased by 8.0% or 304.14 points compared to the close of 3,818.12 points at the end of 2021.
- Total market capitalization (MCAP) in November amounted to P16.81 trillion, up by 7.8% from the P15.60 trillion recorded at the end of October 2022. Year-to-date, the end-November figure was lower by 7.0% compared to the P18.08 trillion figure at the end of 2021. Domestic MCAP, which excludes three foreign companies, also increased by 7.8% in November to P13.50 trillion from P12.52 trillion recorded in October. Domestic MCAP however, fell by 7.3% year-to-date from the end-2021 figure of P14.56 trillion.
- In November, the total value of shares traded at the Exchange sharply increased by 46.9% to P132.57 billion compared to the P90.24 billion figure registered last month. Alternatively, the total value turnover declined by 35.6% from P205.92 billion in the same month last year. For the January to November period, the value of transactions at the PSE fell by 21.9% to P1.55 trillion from P1.99 trillion in the same period in 2021.
- Average daily value turnover for November increased by 46.9% to P6.63 billion from P4.51 billion in October. Year-on-year, the average value turnover fell by 35.6% compared to the November 2021 average of P10.30 billion. Year-to-date, average daily value turnover dropped by 21.6% to P6.88 billion from P8.77 billion in the same 11-month period last year. This was also a decrease of 23.6% from the end-2021 figure of P9 billion.
- Foreign transactions netted an inflow of P6.79 billion in November, a turnaround from the P1.21 billion net selling figure in the previous month, as well as from the P0.33 billion net selling amount in the same month last year. Foreign transactions for the first 11 months of 2022 were recorded at a net selling of P62.20, a reversal from the net inflow of P87.63 billion in the same period in 2021. Foreign transactions accounted for 48.5% of the total market trades during the month. From January to November of this year, the foreign ratio to total market trades was recorded at 43.8%, higher than the 35.0% share it garnered in the same period last year.