

INDEX PERFORMANCE

	Sep-22			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,715.75	5,741.07	5,741.07	(12.80)	(6.73)	(20.30)	(17.43)	(19.40)
All Shares Index	3,550.95	3,107.90	3,107.90	(11.22)	(6.84)	(18.47)	(28.15)	(18.60)
Financials Index	1,640.38	1,466.60	1,466.60	(8.73)	1.68	(13.47)	4.42	(8.69)
Industrial Index	9,926.40	8,576.21	8,576.21	(11.94)	(5.87)	(12.49)	(16.38)	(17.57)
Holding Firms Index	6,498.29	5,498.89	5,498.89	(11.31)	(3.87)	(20.37)	(21.03)	(19.22)
Property Index	2,999.13	2,454.80	2,454.80	(18.85)	(13.42)	(25.95)	(18.83)	(23.76)
Services Index	1,708.20	1,503.69	1,503.69	(10.33)	(8.81)	(23.02)	(22.31)	(24.30)
Mining & Oil Index	11,847.99	10,383.67	10,455.68	(10.11)	(6.94)	(15.95)	12.65	8.89

AVERAGE DAILY VALUE TRADED (in Million Php)

	Aug-22 (22 days)	Sep-22 (21 days)	Year-to-Date (186 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	7,748.80	6,380.07	7,158.54	(17.66)	9.37	(25.14)	(27.26)	(15.10)
Regular Market	6,079.59	5,537.24	6,205.02	(8.92)	5.25	(29.01)	(20.42)	(13.46)
Non-regular Market	1,669.22	842.83	953.52	(49.51)	47.30	16.50	(53.51)	(24.43)
Domestic Issues	7,748.15	6,379.40	7,156.55	(17.67)	9.40	(25.13)	(27.20)	(15.04)
Foreign Issues	0.66	0.67	1.98	1.79	(68.01)	(74.53)	(92.26)	(78.24)
Common	7,250.61	6,360.63	7,061.75	(12.27)	9.46	(25.03)	(26.79)	(15.00)
Preferred	494.94	17.42	90.61	(96.48)	(10.63)	(46.38)	(70.29)	(1.78)
Warrants & PDR	2.41	1.46	4.26	(39.17)	10.86	(65.82)	(92.59)	(79.64)
Dollar Denominated	0.85	0.55	1.91	(35.02)	(64.02)	(76.01)	(88.17)	(82.79)
Total Market	7,748.80	6,380.07	7,158.54	(17.66)	9.37	(25.14)	(27.26)	(15.10)
Financials Sector	1,070.65	703.86	906.56	(34.26)	8.90	(28.97)	13.26	11.61
Industrial Sector	1,582.52	1,366.95	1,628.16	(13.62)	32.58	(18.33)	(42.36)	(17.91)
Holding Firms Sector	1,843.47	1,415.34	1,324.09	(23.22)	53.13	(28.07)	5.62	(7.01)
Property Sector	1,573.70	1,680.94	1,402.86	6.81	6.42	15.34	(12.65)	(7.51)
Services Sector	1,224.47	1,018.63	1,576.32	(16.81)	(27.63)	(46.15)	(56.25)	(31.99)
Mining & Oil Sector	418.10	173.13	290.02	(58.59)	(22.46)	(67.20)	14.02	7.79
SME Board	33.93	18.88	28.41	(44.37)	(1.19)	59.90	(41.06)	(73.24)
ETF	1.96	2.35	2.11	19.78	6.06	22.65	32.18	(24.95)

© 2010, The Philippine Stock Exchange, Inc. All rights reserved. No part of this report can be reproduced in any form by any means without the consent of the Exchange.

¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

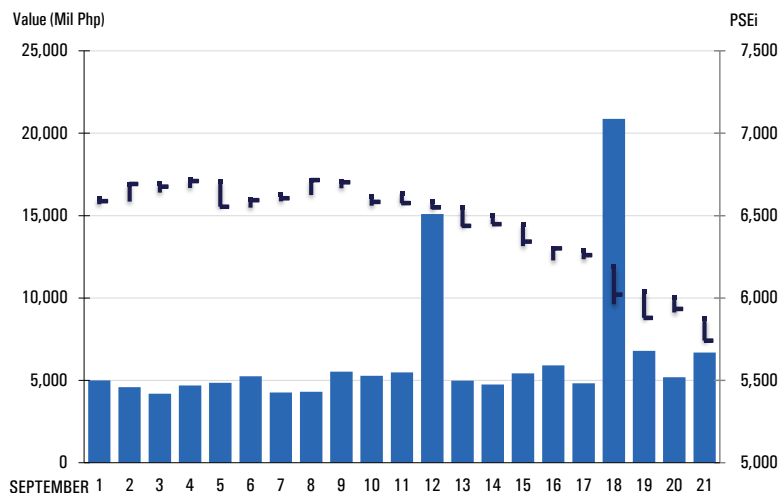
Table of Contents

1	Monthly Review
4	Business Cost Indicators
	Foreign Quotations
	Exchange Rates
9	Market Statistics
	Daily PSEi
	Daily Foreign Transactions
	Daily Trading
	Monthly Sector Summary
	Monthly Market Activity
	PSE Sector Indices
	Sector Index Performance & Trading Value
	Market Capitalization
	PSEi Constituents
11	Active Companies
	By Volume Turnover Ratio
	By Trading Frequency
	By Trading Value
	By Foreign Activity
13	Active Issues
	Gainers and Losers
	By Price Change
	By Change in Volume Traded
	By Net Foreign Buying
	By Net Foreign Selling
16	Active Trading Participants
	By Trading Value
	By Frequency
17	Trading Statistics
26	Fundamental Data & Financial Ratios
33	Corporate Disclosures
	Dividend Declaration
	Additional Listings
	Changes in Corporate Information
	Block Sales
	Schedule of Stockholders' Meeting
38	Directory of Trading Participants

The data contained in the PSE Monthly Report were collated by the Market Data Department of the Philippine Stock Exchange. The views and comments presented by the writers in this report do not necessarily represent the views and comments of the PSE. The PSE does not make any representations or warranties on matters such as, but not limited to, the accuracy, timeliness, completeness, currentness, non-infringement, merchantability or fitness for any particular purpose of the information and data herein contained. The PSE assumes no liability and responsibility for any loss or damage suffered as a consequence of any errors or omissions in the report, or any decision made or action taken in reliance upon information contained herein. The information contained herein is for information purposes only, does not constitute investment advice, and is not intended to influence investment decisions. Advice from a securities professional is strongly recommended.

For inquiries, suggestions or subscriptions to the Monthly Report, please call (632) 8876-4888, or send a message by fax to (632) 8876-4557 or (632) 8876-4558, or email to info@pse.com.ph.

MONTHLY REVIEW



STOCK MARKET REPORT

- The Philippine equities market declined in September as the BSP and US Federal Reserve raised their key interest rates, and the peso posted new record lows against the US dollar. The Philippine Stock Index decreased by 12.8% or 842.58 points to 5,741.07 points from 6,583.65 points the previous month. Year-to-date, this represented a decline of 19.4% or 1,381.56 points from 7,122.63 points at the end of 2021.
- All six sectors mirrored the benchmark's month-on-month contraction, led by the Property index which decreased by 18.8%. The Industrial, Holding Firms, Services, Mining & Oil, and Financials indices followed, with declines of 11.9%, 11.3%, 10.3%, 10.1, and 8.7%, respectively. Moreover, the broader All Shares index also declined by 11.2% or 392.80 points in September to 3,107.90 points from 3,500.72 points in the previous month. Year-to-date, the end-September closing level decreased by 18.6% or 710.22 points compared to the end-2021 close of 3,818.12 points.
- Total market capitalization (MCAP) in September amounted to P15.32 trillion, down by 8.0% from the P16.64 trillion recorded in the previous month. Year-to-date, the end-September figure was lower by 15.3% compared to the P18.08 trillion figure at the end of 2021. Meanwhile, domestic MCAP, which excludes three foreign companies, declined by 10.8% month-on-month to P12 trillion from P13.45 trillion in August, and also lower by 17.6% year-to date from the end-2021 figure of P14.56 trillion.
- The total value of shares traded at the Exchange in September decreased by 21.4% to P133.98 billion from P170.47 billion last month. The total value turnover also declined by 30.6% from P192.97 billion in the same month last year. On a cumulative basis, the value of transactions at the PSE for the first nine months of 2022 decreased by 15.1% to P1.33 trillion from P1.57 trillion in the same period in 2021.
- The average value of turnover for the month also declined by 17.7% to P6.38 billion from P7.75 billion in August. Year-on-year, the average value turnover was lower by 27.3% compared to the September 2021 average of P8.77 billion. From January to September of this year, average daily value turnover dropped by 15.1% to P7.16 billion from P8.43 billion in the same period last year. This was also a decrease of 20.5% from the end-2021 average daily value turnover of P9.0 billion.
- Foreign transactions netted an outflow of P13.84 billion in September, wider by 73.5% from the P7.98 billion net selling figure in August, and a significant increase from the P2.39 billion net selling amount in the same month last year. Foreign transactions for the first nine months of 2022 were recorded at a net selling of P67.78, narrower by 21.9% from the net outflow of P86.77 billion in the same period in 2021. Foreign transactions accounted for 48.8% of the total market trades during the month. For the first nine months of 2022, the foreign ratio to total market trades was recorded at 43.0%, higher than the 33.5% share it cornered in the same period last year.