

INDEX PERFORMANCE

	Aug-22			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,863.86	6,312.03	6,583.65	4.24	(2.82)	(9.95)	(3.96)	(7.57)
All Shares Index	3,635.57	3,392.92	3,500.72	3.00	(2.94)	(9.99)	(17.15)	(8.31)
Financials Index	1,636.78	1,482.39	1,606.85	4.86	(3.12)	(4.91)	12.55	0.04
Industrial Index	10,006.74	9,350.50	9,739.44	5.15	4.15	(5.82)	(3.09)	(6.39)
Holding Firms Index	6,668.19	6,013.80	6,200.19	4.47	(1.45)	(10.09)	(9.83)	(8.92)
Property Index	3,096.84	2,836.98	3,024.91	6.80	(0.81)	(14.57)	(2.26)	(6.05)
Services Index	1,757.25	1,640.33	1,676.95	0.16	(10.35)	(12.36)	(5.45)	(15.58)
Mining & Oil Index	12,325.37	11,226.80	11,631.58	1.65	(2.42)	(4.91)	26.09	21.14

AVERAGE DAILY VALUE TRADED (in Million Php)

	Jul-22 (21 days)	Aug-22 (22 days)	Year-to-Date (165 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	5,222.84	7,748.80	7,257.62	48.36	(20.94)	(21.83)	2.24	(13.46)
Regular Market	4,280.83	6,079.59	6,290.01	42.02	(24.09)	(30.97)	(3.13)	(12.62)
Non-regular Market	942.01	1,669.22	967.60	77.20	(6.91)	51.00	28.10	(18.55)
Domestic Issues	5,220.82	7,748.15	7,255.46	48.41	(20.93)	(21.81)	2.40	(13.39)
Foreign Issues	2.02	0.66	2.15	(67.43)	(69.16)	(82.25)	(94.71)	(76.57)
Common	5,195.14	7,250.61	7,150.98	39.57	(25.70)	(26.31)	(3.06)	(13.39)
Preferred	24.65	494.94	99.93	1,908.06	1,180.06	661.71	967.16	3.27
Warrants & PDR	1.63	2.41	4.62	47.71	(2.10)	(50.70)	(95.00)	(78.10)
Dollar Denominated	1.42	0.85	2.08	(40.15)	(42.54)	(76.23)	(83.09)	(82.59)
Total Market	5,222.84	7,748.80	7,257.62	48.36	(20.94)	(21.83)	2.24	(13.46)
Financials Sector	636.52	1,070.65	932.36	68.20	(4.23)	(25.64)	103.17	11.28
Industrial Sector	1,570.73	1,582.52	1,661.41	0.75	(27.51)	(42.34)	(22.27)	(13.98)
Holding Firms Sector	896.29	1,843.47	1,312.47	105.68	27.47	41.65	36.75	(8.55)
Property Sector	894.08	1,573.70	1,367.47	76.01	(11.37)	(9.21)	9.92	(6.48)
Services Sector	922.59	1,224.47	1,647.30	32.72	(59.24)	(49.07)	(40.55)	(28.88)
Mining & Oil Sector	288.77	418.10	304.90	44.79	61.68	59.11	173.98	7.07
SME Board	12.32	33.93	29.62	175.46	146.67	39.39	50.30	(74.49)
ETF	1.55	1.96	2.08	26.99	(34.19)	(14.23)	17.69	(29.51)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

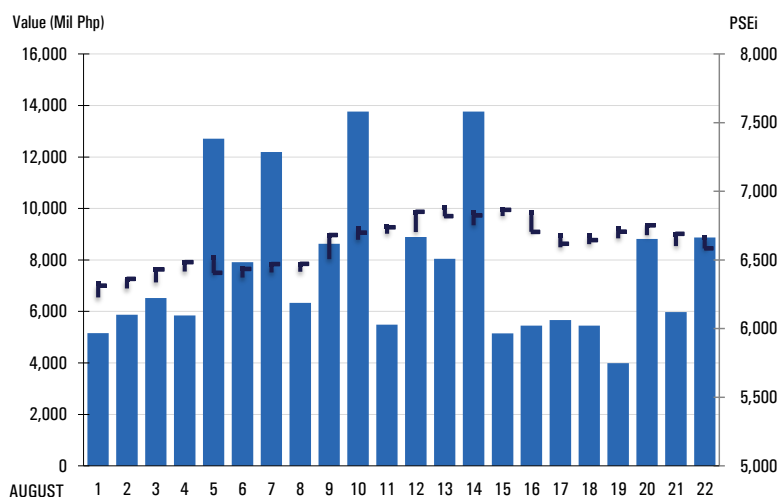
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MONTHLY REVIEW



STOCK MARKET REPORT

- The Philippine equities market rose in August supported by the easing of local and US inflation, as well as higher remittances. The Philippine Stock Exchange Composite Index increased by 4.2% or 267.72 points to 6,583.65 points from 6,315.93 points the previous month. Year-to-date, however, this represented a decline of 7.6% or 538.98 points from 7,122.63 points at the end of 2021.
- All six sectors mirrored the benchmark's month-on-month growth, led by the Property index which grew by 6.8%. The Industrial, Financials, Holding Firms, and Services indices followed, with increases of 5.2%, 4.9%, 4.5%, and 0.2%, respectively. Meanwhile, the broader All Shares index grew by 3.0% or 101.90 points in August at 3,500.72 points from 3,398.82 points in the previous month. Year-to-date, the end-August closing level decreased by 8.3% or 317.40 points compared to the end-2021 close of 3,818.12 points.
- Total market capitalization (MCAP) in August amounted to P16.64 trillion, up by 2.3% from the P16.27 trillion recorded in the previous month. Year-to-date, the end-August figure was, however, lower by 8.0% compared to the P18.08 trillion figure at the end of 2021. Meanwhile, domestic MCAP, which excludes three foreign companies, expanded by 3.0% month-on-month to P13.45 trillion from P13.06 trillion in July, albeit was 7.6% lower year-to-date from the end-2021 figure of P14.56 trillion.
- The total value of shares traded at the Exchange increased significantly to P170.47 billion from P109.68 billion in July. The total value turnover also climbed by 7.1% from 159.16 billion in the same month last year. The cumulative value of transactions at the PSE for the first eight months of 2022 however, decreased by 12.9% to P1.20 trillion from P1.38 trillion in the same period in 2021.

The average value of turnover for August 2022 also improved by 48.4% to P7.75 billion from P5.22 billion in July, albeit, lower by 2.2% compared to the August 2021 average of P7.58 billion. For the first eight months of the year, average daily value turnover dropped by 13.5% to P7.26 billion from P8.39 billion in the same period last year. This was also a decrease of 19.4% from the end-2021 average daily value turnover of P9.0 billion.

- Foreign transactions netted an outflow of P7.98 billion in August, wider by 56.5% from the P5.10 billion net selling figure in July, and a reversal from the P2.64 billion net buying amount in the same month last year. Foreign transactions for the first eight months of 2022 were recorded at a net selling of P53.93 billion, narrower by 36.1% from the net outflow of P84.38 billion in the same period in 2021. Foreign transactions accounted for 41.4% of the total market trades during the month. Year-to-date, the foreign ratio to total market trades was recorded at 42.3%, higher than the 33.1% share it cornered in the January to August period last year.