

## INDEX PERFORMANCE

	Feb-22			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	7,502.48	7,212.23	7,311.01	(0.69)	1.53	6.65	7.60	2.64
All Shares Index	3,951.58	3,842.85	3,889.09	(0.39)	1.33	(7.96)	(5.61)	1.86
Financials Index	1,754.84	1,688.03	1,689.88	(0.82)	7.65	18.36	14.40	5.21
Industrial Index	10,848.84	10,095.93	10,341.27	(4.61)	(0.94)	2.90	19.48	(0.60)
Holding Firms Index	7,235.76	6,844.31	6,895.99	(4.02)	(0.53)	0.29	(0.35)	1.30
Property Index	3,578.44	3,267.99	3,540.79	9.70	7.39	14.40	2.42	9.97
Services Index	2,012.13	1,904.72	1,913.55	(1.88)	(3.67)	7.89	31.66	(3.67)
Mining & Oil Index	12,232.74	10,346.72	12,232.74	18.94	29.58	32.60	31.09	27.40

## AVERAGE DAILY VALUE TRADED (in Million Php)

	Jan-22 (20 days)	Feb-22 (18 days)	Year-to-Date (38 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date <sup>1</sup>
Total Market	6,073.47	9,913.03	7,892.21	63.22	(3.72)	30.79	(19.71)	(32.31)
Regular Market	5,687.88	8,807.57	7,165.63	54.85	(1.08)	40.34	(24.97)	(35.44)
Non-regular Market	385.59	1,105.46	726.58	186.69	(20.59)	(15.16)	81.93	29.44
Domestic Issues	6,070.61	9,909.33	7,888.95	63.23	(3.72)	30.96	(19.70)	(32.30)
Foreign Issues	2.86	3.70	3.26	29.53	(1.93)	(70.23)	(27.56)	(50.63)
Common	6,006.61	9,839.60	7,822.24	63.81	(3.76)	31.55	(17.32)	(31.46)
Preferred	49.50	64.98	56.83	31.26	2.34	40.10	(82.94)	(73.01)
Warrants & PDR	13.43	4.88	9.38	(63.65)	30.34	(89.86)	(80.26)	(29.47)
Dollar Denominated	3.94	3.57	3.76	(9.30)	(13.42)	(28.87)	(91.14)	(83.78)
Total Market	6,073.47	9,913.03	7,892.21	63.22	(3.72)	30.79	(19.71)	(32.31)
Financials Sector	900.61	1,439.85	1,156.04	59.88	57.29	173.23	28.21	7.79
Industrial Sector	1,741.28	2,744.49	2,216.49	57.61	(7.44)	34.81	20.16	(5.06)
Holding Firms Sector	1,004.65	1,301.43	1,145.23	29.54	(36.70)	(3.46)	(61.64)	(51.45)
Property Sector	939.92	1,733.43	1,315.79	84.42	45.30	21.08	73.54	11.46
Services Sector	1,237.30	2,404.42	1,790.15	94.33	(19.89)	16.73	(39.27)	(53.13)
Mining & Oil Sector	194.31	262.78	226.74	35.24	82.27	72.20	(32.78)	(61.46)
SME Board	53.67	24.34	39.78	(54.64)	31.50	7.82	(87.48)	(86.86)
ETF	1.73	2.29	2.00	32.10	8.38	37.21	(23.66)	(33.92)

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<sup>1</sup> Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

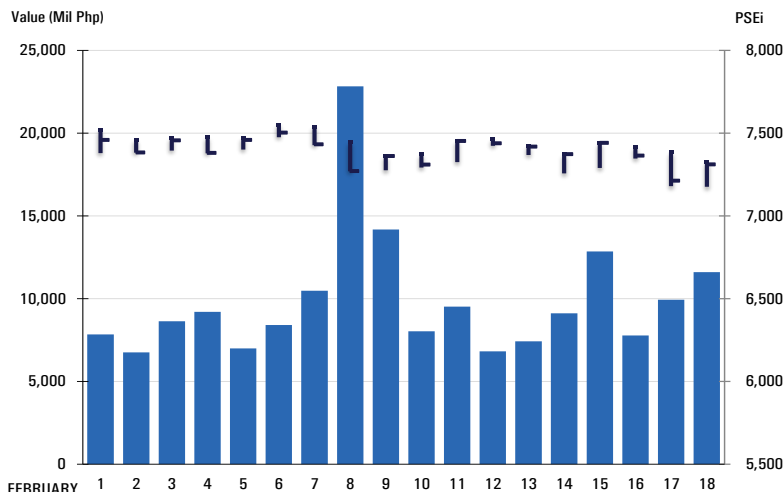
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## MONTHLY REVIEW



## STOCK MARKET REPORT

- Local share prices exhibited a lackluster performance in February as investor sentiment wavered on the back of positive and negative developments that took place. On one hand, investors cheered the national government's move to put Metro Manila and nearby provinces under Alert Level 2 until the end of the month, untouched interest rates, and unchanged credit ratings from Fitch Ratings. In contrast, heightened inflation rate in the US and geopolitical tension between Russia and Ukraine caused volatility in the market. The Philippine Stock Exchange Composite Index closed the month of February slightly down by 0.7% or 50.64 points to 7,311.01 points from 7,361.65 points the past month. Year-to-date, however, this represented an increase of 2.6% or 188.38 points from 7,122.63 points at the end of 2021.
- Four sector indices reflected the Philippine stock index's retreat, with the Industrial index incurring the biggest loss month-on-month at 4.6%. This was followed by the Holding Firms, Services, and Financials indices which respectively slid by 4.0%, 1.9%, and 0.8%. Bucking the trend, the Mining & Oil and Property indices correspondingly went up by 18.9% and 9.7%. The broader All Shares index meanwhile dropped slightly by 0.4% or 15.11 points to cap the month of February at 3,889.09 points from 3,904.20 points the month prior. Year-to-date, this was 1.9% or 70.97 points higher than the 3,818.12-point closing level in December 2021.
- Total market capitalization (MCAP) in February went down by 1.0% month-on-month to P18.25 trillion from P18.44 trillion in January. Domestic MCAP likewise inched down by 0.3% to P14.84 trillion from P14.89 trillion the previous month. On a year-to-date basis, total MCAP grew by 0.9% from the P18.08 trillion total MCAP at the end of 2021. Excluding the three foreign listed companies, domestic MCAP also rose by 1.9% from P14.56 trillion at yearend 2021.
- Total value turnover surged by 46.9% to P178.43 billion in February from P121.47 billion the past month albeit a decline of 19.7% from the P222.23 billion total value turnover in the same month last year. Subsequently, average daily value turnover grew by 63.2% to P9.91 billion from P6.07 billion month-on-month. This was, however, down by 19.7% from the P12.35 billion average daily value turnover in February 2021. For the first two months of the year, total value turnover decreased by 32.3% to P299.90 billion from P443.08 billion in the comparable period last year. Similarly, the average daily value turnover from January to February dropped by 32.3% to P7.89 billion from P11.66 billion in the same two-month period in 2021.
- Net foreign transactions in February yielded a buying amount of P8.00 billion, a turnaround from the P3.18 billion net selling figure posted in the previous month. This was likewise a turnaround from the P10.23 billion net selling in the same month last year. Foreign transactions for the month comprised 36.3% of total market activity. For the January to February period, foreign transactions also reversed to a net buy of P4.83 billion from a net sell of P24.06 billion in the same period in 2021. Foreign transactions accounted for 35.3% of total market activity during the two-month period.
- The Philippine Stock Exchange (PSE) announced that Emperador, Inc. and Monde Nissin Corporation (MONDE) will be among the 30 companies comprising the PSE index beginning 14 February 2022 following its review covering the January to December 2021 period. The said companies will replace Bloomberry Resorts Corporation and Robinsons Retail Holdings, Inc. Except for the Financials index, all other sector indices will have changes in their composition. EEI Corporation and MONDE will be added while Alsons Consolidated Resources, Inc. and SFA Semicon Philippines Corporation will be removed from the Industrial index. Three sectors will see the removal of constituents: the A and B shares of ATN Holdings, Inc. for the Holding Firms index; the A and B shares of Metro Alliance Holdings & Equities Corporation for the Services index and Oriental Peninsula Resources Group, Inc. for the Mining and Oil index. AREIT, Inc., Philippine Estates Corporation, and Primex Corporation will become part of the Property index while A Brown Company, Inc. will cease to be a constituent of the said index.