

## INDEX PERFORMANCE

	Jul-22			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,445.01	6,165.35	6,315.93	2.61	(6.17)	(14.20)	0.73	(11.33)
All Shares Index	3,442.90	3,340.12	3,398.82	1.88	(5.72)	(12.94)	(13.62)	(10.98)
Financials Index	1,532.38	1,451.44	1,532.38	6.24	(4.69)	(10.06)	12.58	(4.59)
Industrial Index	9,448.02	9,053.01	9,262.41	1.66	0.88	(14.57)	3.28	(10.97)
Holding Firms Index	6,079.42	5,722.14	5,934.73	3.75	(6.42)	(17.40)	(5.28)	(12.82)
Property Index	2,947.91	2,754.35	2,832.21	(0.11)	(7.33)	(12.25)	(3.49)	(12.03)
Services Index	1,698.47	1,615.62	1,674.25	1.53	(11.04)	(14.15)	9.77	(15.71)
Mining & Oil Index	11,466.31	10,660.65	11,442.61	1.85	(0.71)	11.25	17.04	19.17

## AVERAGE DAILY VALUE TRADED (in Million Php)

	Jun-22 (22 days)	Jul-22 (21 days)	Year-to-Date (143 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date <sup>1</sup>
Total Market	5,833.33	5,222.84	7,182.05	(10.47)	2.25	(14.01)	(10.99)	(15.56)
Regular Market	5,261.13	4,280.83	6,322.39	(18.63)	(6.08)	(24.74)	(12.13)	(13.80)
Non-regular Market	572.20	942.01	859.66	64.63	71.27	144.30	(5.44)	(26.59)
Domestic Issues	5,831.24	5,220.82	7,179.67	(10.47)	2.24	(14.00)	(10.85)	(15.50)
Foreign Issues	2.09	2.02	2.38	(3.48)	51.03	(29.39)	(82.33)	(72.64)
Common	5,810.98	5,195.14	7,135.66	(10.60)	2.93	(13.51)	(10.39)	(14.76)
Preferred	19.50	24.65	39.16	26.42	(51.86)	(50.21)	(57.09)	(62.41)
Warrants & PDR	1.32	1.63	4.96	23.37	(78.18)	(87.87)	(72.61)	(71.03)
Dollar Denominated	1.53	1.42	2.27	(7.49)	(25.65)	(63.98)	(79.78)	(82.49)
Total Market	5,833.33	5,222.84	7,182.05	(10.47)	2.25	(14.01)	(10.99)	(15.56)
Financials Sector	646.34	636.52	911.09	(1.52)	(11.20)	(29.32)	(17.13)	3.12
Industrial Sector	1,031.02	1,570.73	1,673.55	52.35	72.86	(9.79)	(0.05)	(12.65)
Holding Firms Sector	924.28	896.29	1,230.78	(3.03)	(11.05)	(10.79)	(7.09)	(15.00)
Property Sector	1,579.60	894.08	1,335.74	(43.40)	(7.95)	(4.88)	(27.21)	(8.92)
Services Sector	1,407.49	922.59	1,712.35	(34.45)	(23.51)	(25.44)	(18.23)	(27.26)
Mining & Oil Sector	223.27	288.77	287.48	29.34	30.50	48.61	67.73	(5.49)
SME Board	19.10	12.32	28.96	(35.52)	(83.34)	(77.05)	(61.08)	(77.69)
ETF	2.22	1.55	2.10	(30.27)	(24.60)	(10.77)	(48.60)	(33.17)

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<sup>1</sup> Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

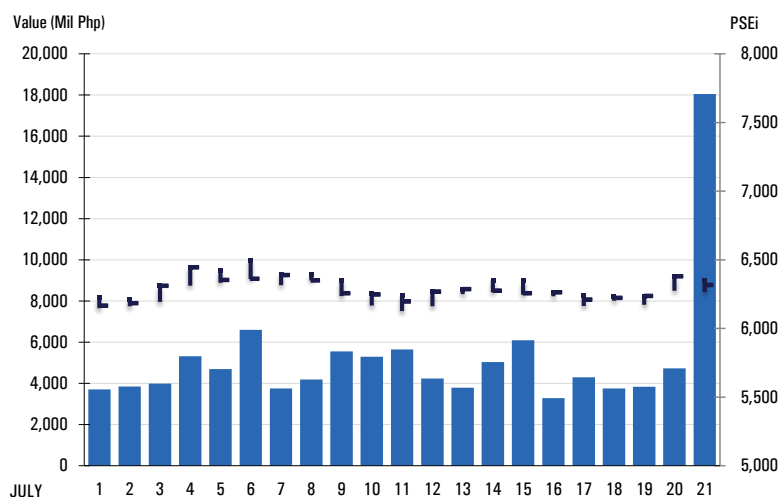
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## MONTHLY REVIEW



## STOCK MARKET REPORT

- The Philippine equities market rose in July supported by the decline in commodity prices, Federal Reserve's interest rate hike, and the recovery of US markets. The Philippine Stock Exchange Composite Index increased by 2.6% or 160.50 points to 6,315.93 points from 6,155.43 points the previous month. Year-to-date however, this represented a decline of 11.3% or 806.70 points from 7,122.63 points at the end of 2021.
- Five of the six sectors mirrored the benchmark's month-on-month growth, led by the Financials index which expanded by 6.2%. The Holding Firms, Mining & Oil, Industrial, and Services indices followed, with corresponding increases of 3.7%, 1.8%, 1.7%, and 1.5%, respectively. The Property index however, posted a month-on-month contraction of 0.1%. Meanwhile, the broader All Shares index grew by 1.9% or 62.59 points to finish the month at 3,398.82 points from 3,336.23 points in June. The end-June closing level represented an 11.0% or 419.30 point decrease compared to the end-2021 close of 3,818.12 points.
- Total market capitalization (MCAP) in July amounted to P16.27 trillion, up by 2.3% from the P15.90 trillion total MCAP recorded in the previous month. Year-to-date, the end-July figure was however, 10.0% lower compared to the P18.08 trillion figure at the end of 2021. Domestic MCAP, which excludes three foreign companies, expanded by 1.8% month-on-month to P13.06 trillion from P12.83 trillion in June, albeit was 10.3% lower year-to-date from the end-2021 figure of P14.56 trillion.
- The total value of shares traded at the Exchange dipped further by 14.5% to P109.68 billion from P128.33 billion in June. This also represented an 11.0% contraction compared to the P123.22 billion figure in July 2021. The cumulative value of transactions at the PSE for the first seven months of 2022 declined by 15.6% to P1.03 trillion from P1.22 trillion in the same period in 2021.

Meanwhile, the average value of turnover for July 2022 shrank by 10.5% to P5.22 billion from P5.83 billion in June, and was likewise lower by 11.0% compared to the July 2021 average of P5.87 billion. For the first seven months of the year, average daily value turnover dropped by 15.6% to P7.18 billion from P8.51 billion in the same period last year.

- Foreign transactions netted an outflow of P5.10 billion in July, narrower by 57.4% from the P11.96 billion net selling figure in June, and 44.3% narrower than the P9.15 billion net selling amount in the same month last year. Foreign transactions for the first seven months of the year stood at a net selling figure of P45.95 billion, 47.2% narrower than the net outflow of P87.02 billion in the same seven-month period in 2021. Foreign transactions accounted for 38.2% of the total market trades during the month. Year-to-date, the ratio of foreign to total market trades was at 42.4%, higher than the 32.8% share it cornered in the January to July period last year.
- The PSE announced that Semirara Mining and Power Corporation (SCC) qualified to be a member of the 30-company PSE index (PSEi) based on its index review from July 2021 to June 2022. SCC replaced Security Bank Corporation (SECB) effective August 8, 2022. The sector indices also saw minor changes, with the addition of seven securities. Rizal Commercial Banking Corporation became a component of the Financials index while Benguet Corporation was set as a constituent of the Mining and Oil index. The Property index saw the addition of 8990 Holdings, Inc. and DDMP REIT, Inc. (DDMPRI). Phinma Corporation, Shakey's Pizza Asia Ventures, Inc., and Synergy Grid & Development Phils., Inc. were included in the Industrial index. The PSE MidCap and Dividend Yield (DivY) indices, which were launched in March 2022, likewise saw a revamp of its 20-member composition. SCC was taken out of the PSE MidCap index following its PSEi inclusion, together with Cebu Air, Inc., DoubleDragon Corporation, and Filinvest Land, Inc. Taking their place as PSE MidCap stocks were AyalaLand Logistics Holdings Corp., DDMPRI, SECB, and Union Bank of the Philippines. The PSE DivY Index, on the other hand, saw the inclusion of the four Real Estate Investment Trusts (REITs) that debuted in 2021, namely DDMPRI, Filinvest REIT Corp., MREIT, Inc., and RL Commercial REIT, Inc. Securities that were removed from the