

## INDEX PERFORMANCE

	Jun-22			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,769.62	6,065.23	6,155.43	(9.14)	(14.55)	(13.58)	(10.82)	(13.58)
All Shares Index	3,604.84	3,284.73	3,336.23	(7.50)	(12.48)	(12.62)	(21.40)	(12.62)
Financials Index	1,633.58	1,442.36	1,442.36	(13.04)	(14.90)	(10.20)	(3.75)	(10.20)
Industrial Index	9,293.68	8,743.86	9,110.72	(2.58)	(7.03)	(12.43)	(5.39)	(12.43)
Holding Firms Index	6,305.61	5,663.91	5,720.24	(9.07)	(17.16)	(15.97)	(17.34)	(15.97)
Property Index	3,182.34	2,764.26	2,835.31	(7.03)	(14.47)	(11.94)	(14.64)	(11.94)
Services Index	1,863.53	1,604.49	1,649.01	(11.84)	(15.58)	(16.98)	3.66	(16.98)
Mining & Oil Index	12,466.02	10,717.65	11,235.17	(5.75)	(9.69)	17.01	17.72	17.01

## AVERAGE DAILY VALUE TRADED (in Million Php)

	May-22 (20 days)	Jun-22 (22 days)	Year-to-Date (122 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date <sup>1</sup>
Total Market	9,801.70	5,833.33	7,519.29	(40.49)	(31.56)	(49.48)	(26.85)	(16.07)
Regular Market	8,008.65	5,261.13	6,673.80	(34.31)	(32.55)	(22.01)	(16.38)	(13.98)
Non-regular Market	1,793.06	572.20	845.49	(68.09)	(20.91)	(88.08)	(65.99)	(29.61)
Domestic Issues	9,799.57	5,831.24	7,516.85	(40.49)	(31.56)	(49.48)	(26.77)	(16.02)
Foreign Issues	2.13	2.09	2.44	(1.88)	(20.41)	(54.14)	(81.69)	(70.33)
Common	9,759.10	5,810.98	7,469.68	(40.46)	(31.51)	(49.36)	(26.45)	(15.25)
Preferred	38.67	19.50	41.66	(49.58)	(40.01)	(70.09)	(64.67)	(62.88)
Warrants & PDR	2.46	1.32	5.53	(46.27)	(69.17)	(62.01)	(92.10)	(70.95)
Dollar Denominated	1.48	1.53	2.42	3.78	(33.33)	(48.49)	(27.28)	(82.72)
Total Market	9,801.70	5,833.33	7,519.29	(40.49)	(31.56)	(49.48)	(26.85)	(16.07)
Financials Sector	1,117.95	646.34	958.35	(42.18)	(34.78)	(34.59)	(16.75)	6.09
Industrial Sector	2,182.98	1,031.02	1,691.24	(52.77)	(38.40)	(83.92)	(52.63)	(14.38)
Holding Firms Sector	1,446.22	924.28	1,288.36	(36.09)	(53.03)	(33.38)	(12.12)	(15.85)
Property Sector	1,775.50	1,579.60	1,411.77	(11.03)	8.39	54.57	(19.07)	(6.36)
Services Sector	3,003.72	1,407.49	1,848.30	(53.14)	(25.60)	(11.48)	(23.57)	(27.94)
Mining & Oil Sector	258.59	223.27	287.26	(13.66)	(57.70)	80.13	55.16	(12.13)
SME Board	13.76	19.10	31.83	38.88	61.83	(4.84)	(37.59)	(78.31)
ETF	2.98	2.22	2.19	(25.68)	15.64	18.60	5.88	(30.65)

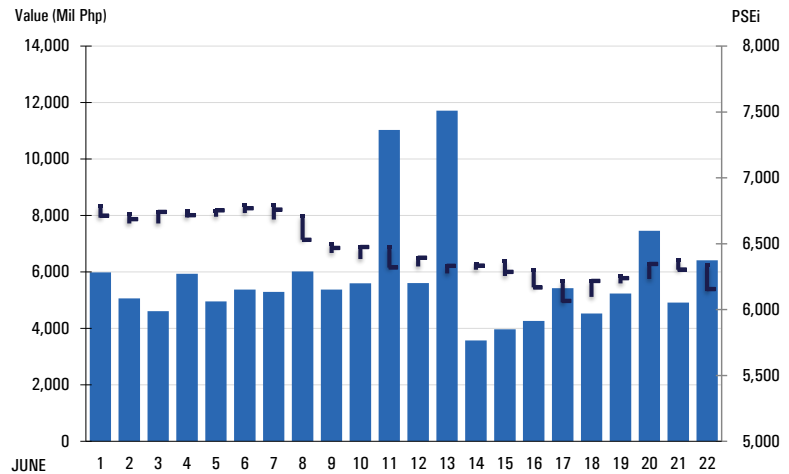
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<sup>1</sup> Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

**Table of Contents**

- 1 Monthly Review
- 3 Business Cost Indicators
  - Foreign Quotations
  - Exchange Rates
- 8 Market Statistics
  - Daily PSEi
  - Daily Foreign Transactions
  - Daily Trading
  - Monthly Sector Summary
  - Monthly Market Activity
  - PSE Sector Indices
  - Sector Index Performance & Trading Value
  - Market Capitalization
  - PSEi Constituents
- 10 Active Companies
  - By Volume Turnover Ratio
  - By Trading Frequency
  - By Trading Value
  - By Foreign Activity
- 12 Active Issues
  - Gainers and Losers
  - By Price Change
  - By Change in Volume Traded
  - By Net Foreign Buying
  - By Net Foreign Selling
- 15 Active Trading Participants
  - By Trading Value
  - By Frequency
- 16 Trading Statistics
- 25 Fundamental Data & Financial Ratios
- 32 Corporate Disclosures
  - Dividend Declaration
  - Additional Listings
  - Changes in Corporate Information
  - Block Sales
  - Schedule of Stockholders' Meeting
- 38 Directory of Trading Participants

**MONTHLY REVIEW**



**STOCK MARKET REPORT**

- The Philippine equities market incurred a setback in June amidst the Federal Reserve’s monetary tightening measures and rising global commodities prices. The Philippine Stock Exchange Composite Index fell by 9.1% or 619.25 points to 6,155.43 points from 6,774.68 points the previous month. Year-to-date, this represented a decline of 13.6% or 967.20 points from 7,122.63 points at the end of 2021.
- All six sector indices mirrored the benchmark’s month-on-month contraction, with the Financials and Services indices decreasing by 13.0% and 11.8%, respectively. The Holding Firms, Property, and Mining & Oil indices followed, with corresponding declines of 9.1%, 7.0%, and 5.7%. The Industrial index experienced the smallest contraction with a month-on-month decline of 2.6%. Similarly, the broader All Shares index declined by 7.5% or 270.68 points to finish the month at 3,336.23 points from 3,606.91 points in May. The end-June closing level also represented a 12.6% or 481.89 point decrease compared to the end-2021 close of 3,818.12 points.
- Total market capitalization (MCAP) in June amounted to P15.90 trillion, down by 7.1% from the P17.11 trillion MCAP recorded in the previous month. Year-to-date, the end-June figure is 12.1% lower compared to P18.08 trillion figure at the end of 2021. Domestic MCAP, which excludes three foreign companies, similarly decreased by 7.3% to P12.83 trillion from P13.84 trillion in May, and was also 11.9% lower than the P14.56 trillion domestic MCAP in December 2021.
- The total value of shares traded at the Exchange dipped by 34.5% to P128.33 billion from P196.03 billion in May. This also represented a 26.8% contraction compared to the P175.44 billion figure in June 2021. The cumulative value of transactions at the PSE for the first half of 2022 declined by 16.1% to P917.35 billion from P1.09 trillion in the same period in 2021.

Meanwhile, the average value of turnover for June 2022 shrank by 40.5% to P5.83 billion from P9.80 billion in May, and was likewise lower by 26.8% compared to the end-June 2021 figure of P7.97 billion. For the first six months of the year, average daily value turnover dropped by 16.1% to P7.52 billion from P8.96 billion in the same period last year.

- Foreign transactions netted an outflow of P11.96 billion in June, narrower by 34.6% from the P18.29 billion net selling figure in May, albeit 186.2% wider than the P4.18 billion net selling amount in the same month last year. Foreign transactions for the first half of the year stood at a net selling figure of P40.86 billion, 47.5% narrower than the net outflow of P77.86 billion in the same six-month period in 2021. Foreign transactions accounted for 43.5% of the total market trades during the month. Year-to-date, the ratio of foreign to total market trades was at 43.0%, higher than the 32.6% share it cornered in the January to June period last year.
- The PSE welcomed three companies in its roster of listed companies in the month of June.

On 06 June, Raslag Corp. (ASLAG), a renewable energy firm, offered 402.50 million shares at P2 a piece. ASLAG raised P700 million from its initial public offering (IPO). The amount will be used to fund the equity portion of RASLAG-4’s development and construction, the pre-development work for RASLAG-5, and other upcoming solar projects of ASLAG. ASLAG closed the month at P2.07 per share, up by 3.5% from its IPO price.

VistaREIT, Inc. (VREIT) conducted its IPO on 15 June. VREIT offered 2.75 billion shares at P1.75 a piece, raising P4.81 billion. VREIT debuted with a portfolio of 10 community malls and two Philippine Economic Zone Authority-registered office buildings. VREIT closed the month at P1.74 per share, down by 0.6% from its IPO price.

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