



ADDITIONAL LISTING APPLICATION
 Checklist of Documentary Requirements
 (to be submitted in 2 hard copies and soft copy*)

**ADDITIONAL DOCUMENTARY REQUIREMENTS
 FOR A MINING COMPANY**

NAME OF APPLICANT COMPANY: _____

DATE SUBMITTED	REQUIREMENTS
	<p>1. Compliance with the Philippine Mineral Reporting Code ("PMRC")- An applicant company must submit a report containing information regarding its mineral resource and/or reserve prepared in accordance with the standards set by the Philippine Mineral Reporting Code ("PMRC" or the "Code"), and signed by a Competent Person ("CP") as defined by the PMRC.</p> <p>The CP technical report must be supported by the required CP certificate and consent of publication for the technical report in accordance with the PMRC and PMRC IRR.</p>
	<p>2. A Certified True Copy of the Mines and Geosciences Bureau-approved copy of the Exploration/Construction/Utilization Work Program duly prepared and signed by a licensed Mining Engineer, Geologist or Metallurgical Engineer, whichever is applicable.</p>
	<p>3. Certification from Mines and Geosciences Bureau (MGB) – The application for listing shall be supported by a certification from the MGB attesting that the mineral claims or rights as of the date of application are still valid and owned by the applicant company or any of its subsidiary/ies; that they are being developed in accordance with the MGB-Approved Work Program; and that the applicant has been complying with the reporting requirements of the MGB.</p>
	<p>4. Permits and Agreements – To be eligible for listing, an applicant mining company or its subsidiary/ies, at a minimum, should hold a Mineral Production-Sharing Agreement ("MPSA"), an Exploration Permit for continuing exploration activities and an Environmental Compliance Certificate ("ECC") covering the entire contract area. The above is in addition to other applicable permits and agreements required to conduct mining activities. An applicant company must submit Certified True Copies of all relevant permits and agreements including, but not limited to, Exploration Permits, Mineral Agreements (Mineral Production-Sharing Agreement, Joint Venture Agreement, or Co-Production Agreement),</p>

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	Financial or Technical Assistance Agreement (FTAA), Mining Project Feasibility and any existing Operating Agreements.
5.	Quality of Management and Technical Competence of Applicant - Proof of quality of management and technical competence of key personnel shall be submitted by the applicant company showing, among others, the curriculum vitae indicating the professional experience in the relevant field of the key management and technical personnel of the applicant company.
6.	Working Capital and Financial Resources- Proof of adequate working capital to carry on the approved work program, and appropriateness of the capital structure of the applicant company. In no case shall a mining company be allowed to raise funds from the public to initially acquire mining tenements and/or to initially support any pending permit applications.
7.	Escrow of Funds- All of the funds raised through the Exchange shall be placed under escrow. The Escrow Agent shall not release any portion of the funds for any purpose other than the disclosed intended use of proceeds and in accordance with the timetable of expenditure.
8.	Other documents which may be required by the Exchange, including but not limited to updates on previous documents submitted and material contracts which were previously not submitted to the Exchange.

****As announced in Memorandum No. 2010-0229 dated May 17, 2010 regarding the revised procedures for filling of a listing application, the applicant company shall comply with the following procedures:***

1. The applicant company shall submit two (2) printed copies of each required document: one (1) original copy, or when specified, certified true copy; and one (1) photocopy of each document. The printed copies must be bound in the order as indicated in the checklist, and must be properly tabbed.
2. The applicant company shall submit a CD or DVD containing a scanned copy of each required document in **.pdf format**. The filename for each .pdf file must clearly indicate the type of document (e.g., Application for Listing of Stocks, Articles of Incorporation, Background of Top 20 Stockholders, etc.). The CD or DVD must be properly labeled with the applicant company's name, type of listing application and date of filing.
3. For an application covering an initial public offering, listing by way of introduction, follow-on public offering or stock rights offering, the applicant company shall submit a soft copy of the draft prospectus in **MS Word or .doc format**.
4. The applicant company shall submit a sworn corporate secretary's certification certifying (i) that the photocopies submitted are true copies of the original documents; and (ii) that the hard copies and soft copies are identical.
5. Should the applicant company be required to submit any additional document after the listing application is officially filed, steps 1 and 2 above shall be observed unless the Exchange specifies that the soft copy of the additional required document may be submitted through electronic mail.