



The Philippine Stock Exchange, Inc.  
APPLICATION for LISTING of STOCKS

\_\_\_\_\_ Date

The \_\_\_\_\_  
*(Full Name of CORPORATION Applying for Listing)*

with corporate address at \_\_\_\_\_

and incorporated on \_\_\_\_\_ at \_\_\_\_\_ here by applies for the  
*(date)* *(place)*

listing of its securities, set forth as follows:

1. Complete official title of issue to be listed: \_\_\_\_\_
2. Capital Structure (in tabular form):
  - a) Authorized Capital Stock; ₱ \_\_\_\_\_
  - b) Number and classes of shares of the authorized capital stock; \_\_\_\_\_
  - c) Designation or title of each class of shares; \_\_\_\_\_
  - d) Brief description of the rights and privileges attached to each class of shares; \_\_\_\_\_
  - e) Number of shares issued and outstanding; \_\_\_\_\_
  - f) Amount of subscribed capital; ₱ \_\_\_\_\_
  - g) Amount of paid-up capital; ₱ \_\_\_\_\_
  - h) Par value ₱ \_\_\_\_\_
3. Full title or designation of securities for which listing is applied and whether the securities are fully paid;
  - a) Number of shares to be listed; \_\_\_\_\_
  - b) Number of shares previously listed (if any) \_\_\_\_\_

*(Application should be made to list only that part of the share capital which has been issued and shares to be issued in connection with this listing application.)*

4. Shares for Public Offering
  - a) Number of shares for public offering \_\_\_\_\_
  - b) Offer Price P \_\_\_\_\_
  - c) Description of the method of offering \_\_\_\_\_
  - d) Application of Proceeds \_\_\_\_\_
5. Name and Address of Underwriter(s) \_\_\_\_\_
6. Name and Address of Legal Counsel \_\_\_\_\_
7. Name and Address of Transfer Agent \_\_\_\_\_
8. Information on any litigation, pending or threatened, that would significantly affect the company's financial position. \_\_\_\_\_
9. General information on any and all pending and denied loan applications in any bank or any financial institution and stating the reason/s for its denial, if such was the case. \_\_\_\_\_

Attached hereto in support of this application are documents required under the Exchange's listing manual.

\_\_\_\_\_  
 (Corporation)  
 By:  
 \_\_\_\_\_  
 Name and Signature  
 \_\_\_\_\_  
 Title

Admitted to List:

THE PHILIPPINE STOCK EXCHANGE, INC.

By:

\_\_\_\_\_  
 Name and Signature

\_\_\_\_\_  
 Date