

INDEX PERFORMANCE

	Apr-22			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	7,163.21	6,731.25	6,731.25	(6.56)	(8.56)	(4.58)	5.66	(5.49)
All Shares Index	3,797.54	3,605.14	3,605.14	(5.42)	(7.66)	(17.82)	(8.10)	(5.58)
Financials Index	1,699.15	1,607.85	1,607.85	(5.14)	(5.63)	4.88	15.32	0.10
Industrial Index	9,824.33	9,181.43	9,181.43	(6.31)	(15.31)	(15.23)	5.78	(11.75)
Holding Firms Index	6,828.62	6,341.57	6,341.57	(8.16)	(11.74)	(8.59)	(1.55)	(6.84)
Property Index	3,333.58	3,056.13	3,056.13	(7.81)	(5.31)	(2.01)	(0.71)	(5.08)
Services Index	1,990.51	1,882.12	1,882.12	(3.65)	(3.50)	(0.37)	30.42	(5.25)
Mining & Oil Index	12,741.04	11,490.43	11,524.76	(7.36)	12.05	14.15	19.50	20.03

AVERAGE DAILY VALUE TRADED (in Million Php)

	Mar-22 (23 days)	Apr-22 (19 days)	Year-to-Date (80 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	8,523.20	5,107.82	7,412.33	(40.07)	(15.90)	(50.28)	(8.54)	(23.63)
Regular Market	7,799.73	4,557.81	6,728.58	(41.56)	(19.87)	(46.05)	(10.07)	(21.27)
Non-regular Market	723.47	550.01	683.75	(23.98)	42.64	(69.86)	6.41	(41.02)
Domestic Issues	8,520.57	5,106.48	7,409.71	(40.07)	(15.88)	(50.26)	(8.42)	(23.61)
Foreign Issues	2.63	1.34	2.62	(49.13)	(53.25)	(80.68)	(85.05)	(60.51)
Common	8,484.12	5,047.25	7,353.47	(40.51)	(15.97)	(50.52)	(7.94)	(22.82)
Preferred	32.50	51.20	48.50	57.54	3.42	(13.80)	(28.29)	(64.72)
Warrants & PDR	4.28	7.46	7.46	74.32	(44.41)	(24.93)	(67.37)	(68.49)
Dollar Denominated	2.30	1.91	2.90	(17.04)	(51.55)	(58.42)	(76.31)	(83.20)
Total Market	8,523.20	5,107.82	7,412.33	(40.07)	(15.90)	(50.28)	(8.54)	(23.63)
Financials Sector	990.95	716.77	1,004.25	(27.67)	(20.41)	(29.93)	19.48	7.20
Industrial Sector	1,673.84	908.69	1,749.87	(45.71)	(47.82)	(66.89)	(8.76)	(14.37)
Holding Firms Sector	1,967.71	1,007.62	1,349.01	(48.79)	0.30	(26.56)	6.78	(21.65)
Property Sector	1,457.36	971.32	1,274.68	(33.35)	3.34	(49.96)	(31.77)	(9.02)
Services Sector	1,891.74	1,206.18	1,680.66	(36.24)	(2.52)	(58.15)	(7.10)	(43.66)
Mining & Oil Sector	527.88	221.28	312.02	(58.08)	13.88	(23.18)	(13.08)	(24.27)
SME Board	11.81	73.92	39.84	526.13	37.73	267.02	12.58	(80.54)
ETF	1.92	2.05	1.99	6.93	18.33	(13.46)	(38.37)	(40.05)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

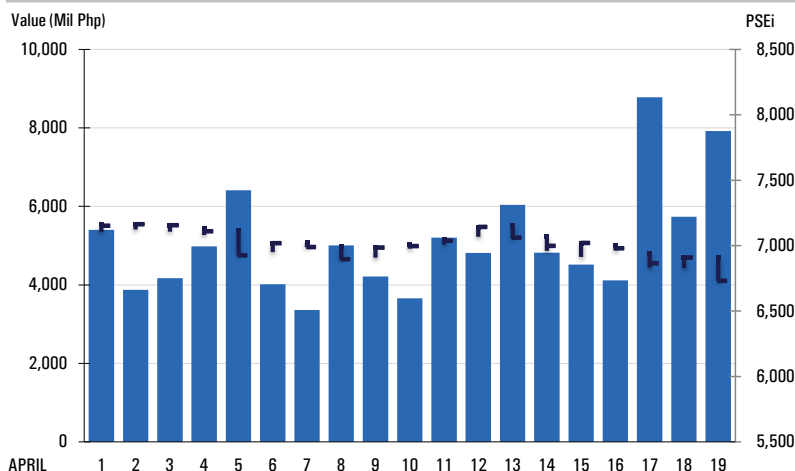
Table of Contents

1	Monthly Review
4	Monthly Feature
7	Business Cost Indicators
	Foreign Quotations
	Exchange Rates
8	Market Statistics
	Daily PSEi
	Daily Foreign Transactions
	Daily Trading
	Monthly Sector Summary
	Monthly Market Activity
	PSE Sector Indices
	Sector Index Performance & Trading Value
	Market Capitalization
	PSEi Constituents
14	Active Companies
	By Volume Turnover Ratio
	By Trading Frequency
	By Trading Value
	By Foreign Activity
16	Active Issues
	Gainers and Losers
	By Price Change
	By Change in Volume Traded
	By Net Foreign Buying
	By Net Foreign Selling
19	Active Trading Participants
	By Trading Value
	By Frequency
20	Trading Statistics
21	Fundamental Data & Financial Ratios
36	Corporate Disclosures
	Dividend Declaration
	Additional Listings
	Changes in Corporate Information
	Block Sales
	Schedule of Stockholders' Meeting
40	Directory of Trading Participants
45	PSE Board of Directors & Officers

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MONTHLY REVIEW



STOCK MARKET REPORT

- The Philippine stock market fell for the third consecutive month against the backdrop of both domestic and foreign factors. Rising consumer prices, as well as aggressive interest rate hikes by the US Federal Reserve, lockdowns in China, and the ongoing war in Ukraine contributed to the downturn of the local equities market. The Philippine Stock Exchange Composite Index closed the month of April down by 6.6% or 472.22 points to 6,731.25 points from 7,203.47 points the previous month. Likewise, this represented a year-to-date decrease of 5.5% or 391.38 points from 7,122.63 points at the end of 2021.
- All six sector indices mirrored the PSEi's month-on-month decline, with the Holding Firms and Property indices contracting by 8.2% and 7.8%, respectively. The Mining & Oil, Industrial, and Financials indices followed, which decreased correspondingly by 7.4%, 6.3%, and 5.1%. The Services index experienced the lowest contraction with a month-on-month decline of 3.7%. Likewise, the broader All Shares index fell by 5.4% or 206.69 points to finish the month at 3,605.14 points from 3,811.83 points in March. The end-April closing level also represented a 5.6% or 212.98 point decrease compared to the end-2021 close of 3,818.12 points.
- Total market capitalization (MCAP) in April stood at P17.11 trillion, down by 6.0% from the P18.19 trillion total MCAP registered the previous month. This was also 5.4% lower than the P18.08 trillion figure at the end of 2021. Likewise, domestic MCAP contracted by 5.0% to P13.83 trillion from P14.561 trillion in March, and was also 5.0% lower than the P14.563 trillion domestic MCAP in December 2021.
- The total value of shares traded at the Exchange plunged by 50.5% to P97.05 billion from P196.03 billion in March. This likewise represented a dip of 8.5% from P106.12 billion in April 2021. Similarly, the cumulative value of transactions at the PSE for the first four months of 2022 declined by 23.6% to P592.99 billion from P776.49 billion in the same period a year ago.

The average daily value of trades for the month plummeted by 40.1% to P5.11 billion from P8.52 billion in March, and was also lower by 8.5% from P5.59 billion in April 2021. For the January to April period, average daily value turnover shrank by 23.6% to P7.41 billion from P9.71 billion in the same period in 2021

- Foreign transactions settled in net selling territory for the month of April, netting an outflow of P4.89 billion in April, albeit 53.6% narrower than P10.54 billion net selling amount in March. This was likewise a 64.6% improvement from the P13.80 billion net selling figure in the same month last year. Foreign transactions in the first four months of 2022 stood at a net selling figure of P10.60 billion, 82.8% narrower than the net outflow of P61.56 billion in the same period last year. Foreign transactions accounted for 43.4% of the total market trades during the month. Year-to-date, the ratio of foreign to total market trades was at 40.1%, higher than the 27.3% share it cornered in the January to April period in 2021.
- The Philippine Stock Exchange, Inc. (PSE) held a bell ringing ceremony for the listing of stockbrokerage CTS Global Equity Group (CTS) on 13 April 2022. CTS raised P1.38 billion from the sale of 1.38 billion primary shares at P1 apiece. CTS closed the month of April unchanged at P1 per share. CTS was the fifth company that conducted an initial public offering this year and the second to list on the Small, Medium and Emerging Board of the PSE since the start of 2022.
- The PSE posted a record P919.48 million net income in 2021, surpassing the previous high of P867.55 million set in 2014. The record profit is also 40.0% higher than 2020's P656.81 million net income. The PSE also registered a 25.3% year-on-year growth in its operating revenues to P1.65 billion. PSE's operating revenue sources all posted double-digit gains in 2021 versus the prior year. Listing-related fees rose by 28.3% boosted by the largest IPO in PSE's history as well as seven other IPOs, 11 follow-on offerings, four stock rights offerings, and seven private placements, among others. The Exchange's trading-related fees went up by 15.2% while service fees grew by 26.1%.