

INDEX PERFORMANCE

	Jan-22			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	7,361.65	7,011.11	7,361.65	3.36	4.35	17.41	11.33	3.36
All Shares Index	3,904.20	3,745.61	3,904.20	2.25	(11.00)	(0.78)	(2.57)	2.25
Financials Index	1,703.86	1,580.85	1,703.86	6.08	11.14	25.18	23.62	6.08
Industrial Index	10,841.53	10,110.81	10,841.53	4.20	0.10	20.89	25.67	4.20
Holding Firms Index	7,190.14	6,803.49	7,184.84	5.55	3.57	14.68	6.56	5.55
Property Index	3,235.67	3,068.75	3,227.59	0.25	3.49	9.99	(4.31)	0.25
Services Index	2,018.76	1,941.77	1,950.30	(1.82)	3.24	27.87	34.48	(1.82)
Mining & Oil Index	10,605.14	9,524.90	10,285.12	7.12	1.87	5.21	25.61	7.12

AVERAGE DAILY VALUE TRADED (in Million Php)

	Dec-21 (21 days)	Jan-22 (20 days)	Year-to-Date (20 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	11,546.27	6,073.47	6,073.47	(47.40)	(40.88)	3.51	(45.00)	(45.00)
Regular Market	6,746.06	5,687.88	5,687.88	(15.69)	(32.68)	16.76	(45.95)	(45.95)
Non-regular Market	4,800.21	385.59	385.59	(91.97)	(78.87)	(61.29)	(25.80)	(25.80)
Domestic Issues	11,541.71	6,070.61	6,070.61	(47.40)	(40.87)	3.66	(44.99)	(44.99)
Foreign Issues	4.56	2.86	2.86	(37.31)	(58.69)	(74.97)	(63.99)	(63.99)
Common	11,474.63	6,006.61	6,006.61	(47.65)	(41.11)	3.61	(45.27)	(45.27)
Preferred	65.18	49.50	49.50	(24.05)	(16.65)	(13.82)	(13.69)	(13.69)
Warrants & PDR	3.48	13.43	13.43	286.31	35.03	125.82	344.97	344.97
Dollar Denominated	2.98	3.94	3.94	32.29	(14.18)	(43.87)	(49.50)	(49.50)
Total Market	11,546.27	6,073.47	6,073.47	(47.40)	(40.88)	3.51	(45.00)	(45.00)
Financials Sector	988.08	900.61	900.61	(8.85)	(11.96)	17.25	(12.30)	(12.30)
Industrial Sector	6,413.01	1,741.28	1,741.28	(72.85)	(36.56)	10.81	(26.85)	(26.85)
Holding Firms Sector	1,387.31	1,004.65	1,004.65	(27.58)	(26.78)	4.14	(29.65)	(29.65)
Property Sector	1,021.95	939.92	939.92	(8.03)	(51.58)	(23.48)	(30.06)	(30.06)
Services Sector	1,590.03	1,237.30	1,237.30	(22.18)	(57.07)	9.66	(66.51)	(66.51)
Mining & Oil Sector	123.95	194.31	194.31	56.77	(32.54)	12.87	(74.63)	(74.63)
SME Board	20.08	53.67	53.67	167.32	166.47	69.58	(86.59)	(86.59)
ETF	1.87	1.73	1.73	(7.32)	(26.86)	(42.39)	(43.03)	(43.03)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

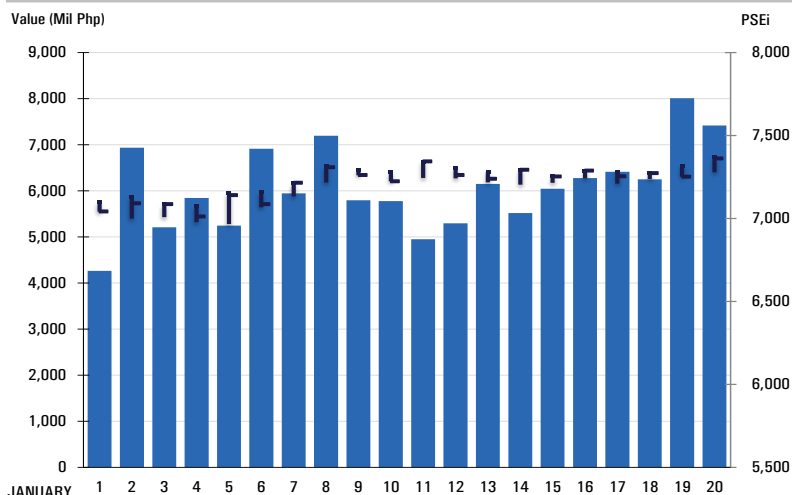
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MONTHLY REVIEW



STOCK MARKET REPORT

- The domestic stock market in January 2022 got off to a rough start as the Omicron variant-driven surge in COVID-19 infections soured investor sentiment. However, Philippine shares were able to regain footing during the course of the month as COVID-19 cases abated almost as quickly as they rose, and mobility restrictions consequently eased. The PSE Composite Index capped January 2022 at 7,361.65 points, up by 3.4% or 239.02 points from an index close of 7,122.63 points at the end of 2021. On a year-on-year basis, the PSEi registered a gain of 11.3% or 749.03 points from 6,612.62 points in January 2021.
- Five of six sector indices mirrored the main index's upward trajectory, with the Mining & Oil index reporting the highest month-on-month increase at 7.1%. This was followed by the Financials, Holding Firms, Industrial, and Property indices which respectively grew by 6.1%, 5.6%, 4.2%, and 0.3%. In contrast, the Services index contracted by 1.8% during the month. Meanwhile, the broader All Shares index expanded by 2.3% or 86.08 points to end January 2022 at 3,904.20 points, up from 3,818.12 points at the end of 2021. The closing level of the All Shares index for the month was, however, 2.6% or 103.13 points lower compared to index close of 4,007.33 points as of end-January 2021.
- Total market capitalization (MCAP) at the PSE in January 2022 was valued at P18.44 trillion, 2.0% higher than the P18.08 trillion aggregate market value of listed companies at the end of 2021. Domestic MCAP, which excludes three foreign firms, likewise rose by 2.2% to P14.89 trillion from P14.56 trillion at the close of 2021. On an annual basis, total MCAP in January 2022 soared by 20.5% from P15.30 trillion in the same month a year ago, while domestic MCAP jumped by 20.9% from P12.31 trillion.
- The total value of transactions which coursed through the PSE in January 2022 amounted to P121.47 billion, a decline of 49.9% from P242.47 billion the previous month. Year-on-year, total value turnover was also 45.0% lower compared to the P220.85 billion aggregate turnover in January 2021. Subsequently, the average daily value of shares traded in the Exchange for the month contracted by 47.4% to P6.07 billion from a daily average of P11.55 billion in December 2021. The average daily value turnover in January 2022 likewise represented a decrease of 45.0% from a daily average of P11.04 billion in the same month a year ago.
- Foreign investors in January 2022 retreated back to net selling territory in the amount of P3.18 billion, a reversal from the P84.88 billion net inflow in December 2021. The latest monthly figure was, however, 77.0% narrower than the P13.83 billion selling value netted by foreign investors in January 2021. Foreign transactions for the first month of the year accounted for 33.8% of total market trades.
- The Philippine Stock Exchange welcomed Haus Talk, Inc. (HTI) and Figaro Coffee Group (FCG) as the first two companies to join the roster of listed firms in 2022 through an initial public offering (IPO). On 17 January 2022, HTI raised P750 million from the sale of 500 million primary shares priced at P1.50 apiece. HTI ended the month at P1.25, down by 16.7% from its IPO price. Meanwhile, on 24 January 2022, FCG sold 1.02 billion primary shares at P0.75 per share or total IPO proceeds worth P767.39 million. FCG capped the month at P0.83, up by 10.7% from its IPO price.