

INDEX PERFORMANCE

	Nov-21			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	7,441.67	7,106.01	7,200.88	2.07	5.04	8.64	6.03	0.86
All Shares Index	4,531.86	3,838.13	3,838.13	(12.51)	(9.17)	(4.59)	(6.39)	(10.17)
Financials Index	1,645.89	1,550.19	1,569.85	2.40	9.96	10.66	9.99	8.44
Industrial Index	10,952.65	10,439.75	10,439.75	(3.61)	3.88	16.81	16.64	11.14
Holding Firms Index	7,165.72	6,932.84	6,932.84	(0.07)	0.83	3.34	0.03	(5.74)
Property Index	3,401.09	3,136.32	3,297.13	5.71	6.53	2.22	(3.34)	(10.02)
Services Index	2,022.92	1,895.79	1,986.48	5.15	12.00	33.00	32.41	31.20
Mining & Oil Index	9,958.90	9,308.22	9,440.56	(6.49)	2.34	0.32	11.39	(0.92)

AVERAGE DAILY VALUE TRADED (in Million Php)

	Oct-21	Nov-21	Year-to-Date	Comparative Change (in percent)				
	(21 days)	(20 days)		(227 days)	1-month	3-month	6-month	12-month
Total Market	10,273.74	10,295.91	8,766.73	0.22	35.85	45.94	(18.66)	22.13
Regular Market	8,448.69	8,903.84	7,441.32	5.39	41.87	43.22	(18.79)	17.41
Non-regular Market	1,825.05	1,392.07	1,325.42	(23.72)	6.83	66.06	(17.86)	57.77
Domestic Issues	10,266.82	10,292.14	8,758.29	0.25	36.02	46.12	(18.66)	22.09
Foreign Issues	6.92	3.78	8.45	(45.43)	(69.64)	(66.16)	(27.25)	81.72
Common	10,199.82	10,224.55	8,651.77	0.24	36.70	46.82	(18.55)	21.64
Preferred	59.39	63.49	86.68	6.90	36.89	(14.03)	(34.89)	57.19
Warrants & PDR	9.94	3.74	18.40	(62.34)	(92.22)	21.81	51.42	205.81
Dollar Denominated	4.59	4.12	9.89	(10.09)	(17.84)	(70.74)	(19.43)	125.90
Total Market	10,273.74	10,295.91	8,766.73	0.22	35.85	45.94	(18.66)	22.13
Financials Sector	1,022.99	915.44	840.84	(10.51)	73.71	0.66	(71.30)	(22.81)
Industrial Sector	2,744.65	2,965.25	2,140.34	8.04	45.65	100.25	78.23	66.28
Holding Firms Sector	1,372.09	2,055.99	1,474.78	49.84	52.51	58.69	(4.21)	(12.13)
Property Sector	1,941.14	1,192.97	1,527.54	(38.54)	(16.67)	(17.48)	(42.67)	15.27
Services Sector	2,882.31	3,001.47	2,430.24	4.13	45.72	77.64	1.48	59.15
Mining & Oil Sector	288.05	144.17	259.81	(49.95)	(5.53)	(23.27)	(57.12)	83.72
SME Board	20.14	18.51	90.48	(8.09)	(18.00)	(56.30)	(93.39)	(28.63)
ETF	2.37	2.11	2.71	(10.86)	26.60	(43.19)	(43.92)	(9.90)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

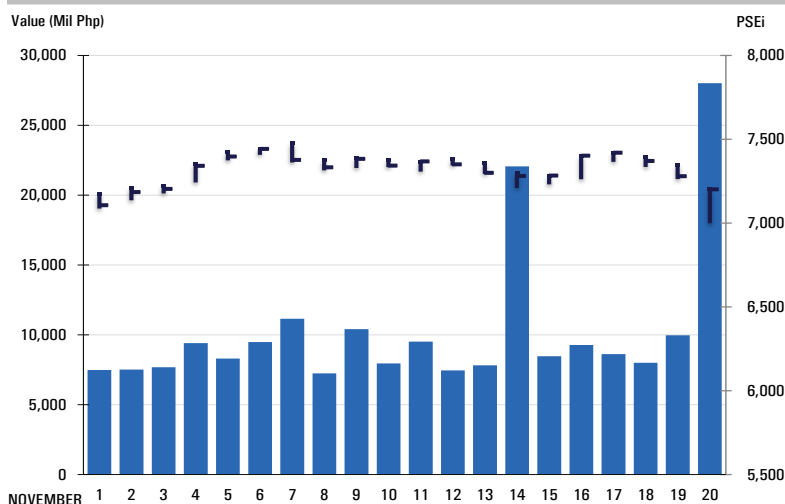
Table of Contents

1	Monthly Review
5	Monthly Feature
8	Business Cost Indicators
	Foreign Quotations
	Exchange Rates
9	Market Statistics
	Daily PSEi
	Daily Foreign Transactions
	Daily Trading
	Monthly Sector Summary
	Monthly Market Activity
	PSE Sector Indices
	Sector Index Performance & Trading Value
	Market Capitalization
	PSEi Constituents
15	Active Companies
	By Volume Turnover Ratio
	By Trading Frequency
	By Trading Value
	By Foreign Activity
17	Active Issues
	Gainers and Losers
	By Price Change
	By Change in Volume Traded
	By Net Foreign Buying
	By Net Foreign Selling
20	Active Trading Participants
	By Trading Value
	By Frequency
21	Trading Statistics
22	Fundamental Data & Financial Ratios
36	Corporate Disclosures
	Dividend Declaration
	Additional Listings
	Changes in Corporate Information
	Block Sales
	Schedule of Stockholders' Meeting
42	Directory of Trading Participants
47	PSE Board of Directors & Officers

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MONTHLY REVIEW



STOCK MARKET REPORT

- The local equities market remained upbeat in November 2021 due in large part to improving economic conditions coupled with the continued decline in COVID-19 cases as well as the much-awaited roll out of booster shots. The Philippine Stock Exchange Index ended the month at 7,200.88 points, an increase of 2.1% or 146.18 points from the index closing level of 7,054.70 points at the end of October. On a year-to-date basis, the PSE Top 30 was likewise 0.9% or 61.17 points higher compared to the end-December 2020 close of 7,139.17 points.
- Three of six sector indices mirrored the PSEi 30's ascent, with the Property index leading the pack with a monthly gain of 5.7%. This was followed by the Services and Financials indices which respectively grew by 5.2% and 2.4%. Conversely, the Holding Firms, Industrial, and Mining & Oil indices incurred losses as they contracted by 0.1%, 3.6%, and 6.5%, respectively. The broad-based All Shares index likewise declined by 12.5% or 548.66 points to 3,838.13 points in November 2021 from 4,386.79 points the previous month. The end-November closing level also represented a 10.2% or 434.48 points decrease from the 2020 close of 4,272.61 points.
- The total market value of companies listed on the PSE stood at P17.75 trillion at the end of November 2021, down by 9.9% from P19.69 trillion the previous month, albeit up by 11.7% from the end-2020 total market capitalization (MCAP) of P15.89 trillion. Domestic MCAP similarly slid by 9.7% to P14.61 trillion from P16.18 trillion in October 2021, although 11.6% higher compared to the P13.10 trillion value of domestic shares at the close of 2020.
- The total value of shares traded through the Exchange in November 2021 reached P205.92 billion, a 4.6% decrease from the P215.75 billion total value traded last month. On an annual basis, total value turnover for the month was likewise 9.6% lower compared to the P227.85 billion total value traded in November 2020. For the first 11 months of 2021, the cumulative value of transactions at the PSE grew by 24.3% P1.99 trillion from P1.60 trillion in the corresponding period a year ago.

Meanwhile, the average daily value turnover at the PSE inched up by 0.2% to P10.30 billion in November 2021 from P10.27 billion the prior month. However, the latest data represented a decline of 18.7% from a daily average of P12.66 billion in the same month in 2020. For the 11-month period ending November, the average daily value traded through the Exchange increased by 22.1% to P8.77 billion from P7.18 billion in the same period in 2020.

- Foreign investors were net sellers in the amount of P328.62 million in November 2021, 38.5% narrower than the P534.67 million net outflows the prior month. This was likewise a substantial improvement from the P8.28 billion worth of foreign capital which rotated out of the market in the same month in 2020. Latest data brought foreign transactions in the January to November period to a net selling figure of P87.63 billion, 26.8% narrower than the net outflow of P119.79 billion in the same 11-month period last year. Year-to-date, foreign transactions accounted for 35.0% of total market trades.
- The Philippine Stock Exchange welcomed AllDay Marts, Inc. (ALLDY) as the sixth company to join the roster of listed firms in 2021. ALLDY raised initial public offering (IPO) proceeds worth P4.53 billion from the sale of its primary and secondary shares priced at P0.60 apiece. ALLDY ended November at P0.72, up by 20.0% from its IPO price.