

INDEX PERFORMANCE

	Oct-21			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	7,311.72	6,906.86	7,054.70	1.46	12.51	10.73	11.55	(1.19)
All Shares Index	4,474.92	4,326.51	4,386.79	1.41	11.49	11.82	16.07	2.67
Financials Index	1,584.96	1,412.45	1,533.09	9.16	12.64	9.96	25.22	5.90
Industrial Index	10,945.67	10,268.62	10,831.23	5.61	20.77	24.79	28.02	15.31
Holding Firms Index	7,356.77	6,800.18	6,937.40	(0.37)	10.73	7.70	5.41	(5.67)
Property Index	3,377.20	2,989.88	3,118.89	3.13	6.28	1.33	2.13	(14.89)
Services Index	2,017.13	1,870.29	1,889.14	(2.39)	23.86	30.91	31.24	24.77
Mining & Oil Index	10,748.17	9,397.55	10,095.86	8.77	3.27	4.68	34.08	5.96

AVERAGE DAILY VALUE TRADED (in Million Php)

	Sep-21	Oct-21	Year-to-Date	Comparative Change (in percent)				
	(22 days)	(21 days)	(207 days)	1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	8,771.37	10,273.74	8,618.99	17.13	75.09	83.95	20.76	28.70
Regular Market	6,958.41	8,448.69	7,300.01	21.42	73.43	66.70	19.01	23.06
Non-regular Market	1,812.96	1,825.05	1,318.98	0.67	83.21	253.08	29.59	72.40
Domestic Issues	8,762.72	10,266.82	8,610.09	17.16	75.31	84.12	20.72	28.65
Foreign Issues	8.65	6.92	8.90	(20.00)	(39.42)	(22.60)	118.79	93.41
Common	8,688.33	10,199.82	8,499.81	17.40	75.94	86.04	21.24	28.11
Preferred	58.64	59.39	88.92	1.28	3.40	(16.81)	(31.02)	72.91
Warrants & PDR	19.74	9.94	19.81	(49.63)	67.23	(56.53)	103.59	213.15
Dollar Denominated	4.66	4.59	10.44	(1.61)	(34.60)	(43.02)	19.27	142.23
Total Market	8,771.37	10,273.74	8,618.99	17.13	75.09	83.95	20.76	28.70
Financials Sector	621.43	1,022.99	833.64	64.62	33.18	70.52	31.28	(7.87)
Industrial Sector	2,371.68	2,744.65	2,060.64	15.73	74.66	175.59	167.23	64.30
Holding Firms Sector	1,339.97	1,372.09	1,418.62	2.40	42.23	45.40	(30.42)	(13.35)
Property Sector	1,924.33	1,941.14	1,559.86	0.87	58.03	36.36	116.69	23.91
Services Sector	2,328.31	2,882.31	2,375.05	23.79	155.47	122.00	(14.95)	69.48
Mining & Oil Sector	151.84	288.05	270.98	89.71	67.31	13.14	2.95	117.99
SME Board	32.03	20.14	97.43	(37.12)	(36.36)	(69.33)	(87.61)	(14.02)
ETF	1.78	2.37	2.76	33.16	(21.23)	(28.79)	24.21	(5.89)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

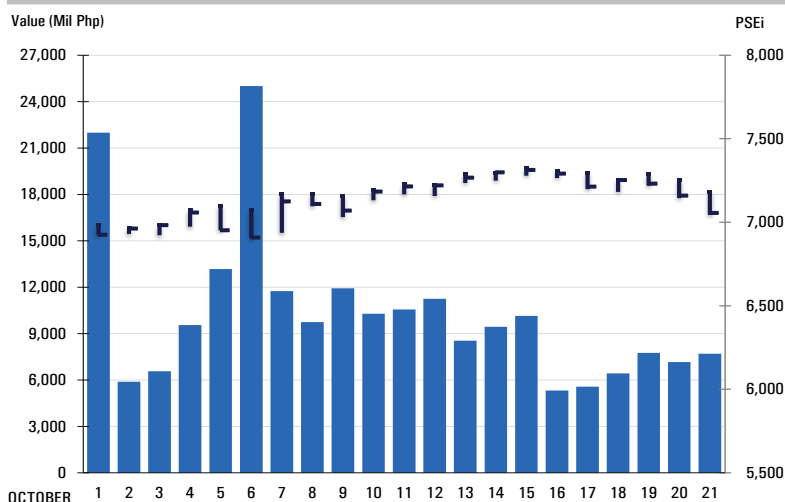
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MONTHLY REVIEW



STOCK MARKET REPORT

- The improving pandemic situation in the country backed by renewed hopes on global economic recovery fueled market gains in October 2021. However, investor confidence was held back by concerns on increasing price in petroleum due to supply disruptions in the global oil market. The Philippine Stock Index capped the month at 7,054.70 points, higher by 1.5% or 101.82 points from the 6,952.88-point finish the prior month. Year-to-date, the PSE Top 30 reflected a shortfall of 1.2% or 86.01 points from the 7,139.71 points close registered in end-December 2020.
- Four of the six sector indices tracked the PSE's upward trajectory, led by the Financials index closing the month with a 9.2% growth. This was followed by the Mining & Oil, Industrial and Property sector indices with respective month-on-month increases of 8.8%, 5.6% and 3.1%. On the other hand, the Services and Holding Firms sector indices trended downward, posting contractions of 2.4% and 0.4%, respectively. Meanwhile, the broader All Shares index jumped by 1.4% or 60.95 points to 4,386.79 points from 4,325.84 points the preceding month. Latest data was also higher by 2.7% or 114.18 points from its 2020 close at 4,272.61 points.
- The aggregate value of shares listed on the Exchange in October 2021 grew by 3.0% to P19.69 trillion from the P19.11 trillion total market capitalization (MCAP) registered the prior month. This was also higher by 23.9% than the P15.89 trillion total MCAP posted at the end of 2020. Similarly, the value of domestic shares during the month increased by 1.9% to P16.18 trillion from P15.87 trillion in September 2021 and by 23.5% from the P13.10 trillion domestic MCAP registered in December 2020.
- Market activity remains buoyant during the tenth month of the year as total value of shares traded in the Exchange rose by 11.8% to P215.75 billion from the P192.97 billion total value turnover the previous month. Latest data was also up by 15.3% from the P187.17 billion total value turnover registered in October last year. Meanwhile, average daily value turnover for the month likewise rose by 17.1% and 20.8% to P10.27 billion from P8.77 billion and P8.51 billion average daily values registered in September 2021 and October 2020, respectively. Year-to-date, total value turnover expanded by 30.0% to P1.78 trillion from P1.37 trillion in the comparable ten-month period last year. Average daily value turnover for the January to October period likewise soared by 28.7% to P8.62 billion from P6.70 billion in the same period a year ago.
- Foreign transactions netted an outflow of P534.67 million in October 2021, narrower than the P2.39 billion and P7.64 billion net selling figures posted a month ago and in the same month last year, respectively. Foreign transactions accounted for 33.2% of the total market trades during the month. Cumulatively, foreign trades yielded an P87.30 billion net selling figure, an improvement from the P111.51 billion net selling figure in the comparable period in 2020. Year-to-date, the ratio of foreign to total market trades was at 33.5%, lower than the 46.4% share it cornered in the January to October period last year.
- The Philippine Stock Exchange welcomed MREIT, Inc. (MREIT) in its roster of listed companies on 01 October 2021. During its initial public offering (IPO), MREIT raised a total of P15.29 billion from the sale of 949.84 million secondary shares at P16.10 apiece. MREIT shares finished the month higher by 12.4% to P18.10 from its IPO price.
- Wilcon Depot, Inc. (WLCON) joined the Philippine Stock Exchange Composite Index effective 11 October 2021. WLCON replaced First Gen Corporation (FGEN) in the 30-member benchmark index following the latter's tender offer transaction which reduced its free float level. FGEN was also removed from the Industrial index. The interim index rebalancing exercise was conducted in accordance with the Exchange's Policy on Index Management.