

## INDEX PERFORMANCE

	Jul-21			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	7,036.38	6,270.23	6,270.23	(9.15)	(1.58)	(5.18)	5.77	(12.18)
All Shares Index	4,315.61	3,934.86	3,934.86	(7.30)	0.30	(1.81)	12.42	(7.91)
Financials Index	1,518.49	1,361.09	1,361.09	(9.17)	(2.38)	(1.25)	19.49	(5.98)
Industrial Index	9,786.63	8,968.38	8,968.38	(6.87)	3.33	3.96	20.03	(4.52)
Holding Firms Index	7,062.31	6,265.28	6,265.28	(9.47)	(2.73)	(7.08)	1.85	(14.81)
Property Index	3,403.40	2,934.57	2,934.57	(11.65)	(4.66)	(12.99)	0.74	(19.92)
Services Index	1,628.06	1,519.94	1,525.23	(4.12)	5.69	5.17	10.57	0.74
Mining & Oil Index	9,881.65	9,375.43	9,776.26	2.43	1.37	19.40	78.08	2.60

## AVERAGE DAILY VALUE TRADED (in Million Php)

	Jun-21 (22 days)	Jul-21 (21 days)	Year-to-Date (143 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date <sup>1</sup>
Total Market	7,974.44	5,867.74	8,505.25	(26.42)	5.06	(46.86)	3.43	31.85
Regular Market	6,291.78	4,871.58	7,334.24	(22.57)	(3.88)	(53.70)	0.74	26.60
Non-regular Market	1,682.66	996.17	1,171.00	(40.80)	92.72	91.70	18.91	78.12
Domestic Issues	7,963.01	5,856.32	8,496.54	(26.46)	5.03	(46.93)	3.31	31.80
Foreign Issues	11.42	11.42	8.71	0.001	27.76	43.87	141.38	107.69
Common	7,900.42	5,797.34	8,370.98	(26.62)	5.74	(47.17)	3.06	30.93
Preferred	55.19	57.44	104.17	4.07	(19.54)	0.15	52.50	126.02
Warrants & PDR	16.72	5.95	17.12	(64.43)	(74.01)	97.05	(12.88)	138.92
Dollar Denominated	2.11	7.01	12.99	232.71	(12.87)	(10.03)	83.66	229.74
Total Market	7,974.44	5,867.74	8,505.25	(26.42)	5.06	(46.86)	3.43	31.85
Financials Sector	776.38	768.13	883.51	(1.06)	28.04	(25.20)	0.88	(9.72)
Industrial Sector	2,176.37	1,571.44	1,915.98	(27.80)	57.79	(33.98)	16.62	52.38
Holding Firms Sector	1,051.77	964.72	1,447.91	(8.28)	2.23	(32.45)	(15.18)	(5.14)
Property Sector	1,951.73	1,228.37	1,466.63	(37.06)	(13.71)	(8.60)	43.33	12.26
Services Sector	1,841.59	1,128.26	2,354.06	(38.73)	(13.10)	(69.46)	(1.88)	97.60
Mining & Oil Sector	143.89	172.16	304.18	19.65	(32.38)	(77.52)	12.62	271.12
SME Board	30.61	31.65	129.84	3.39	(51.80)	(92.09)	(88.09)	23.45
ETF	2.09	3.01	3.14	43.63	(9.59)	(1.11)	106.03	(9.13)

© 2010, The Philippine Stock Exchange, Inc. All rights reserved. No part of this report can be reproduced in any form by any means without the consent of the Exchange.

<sup>1</sup> Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

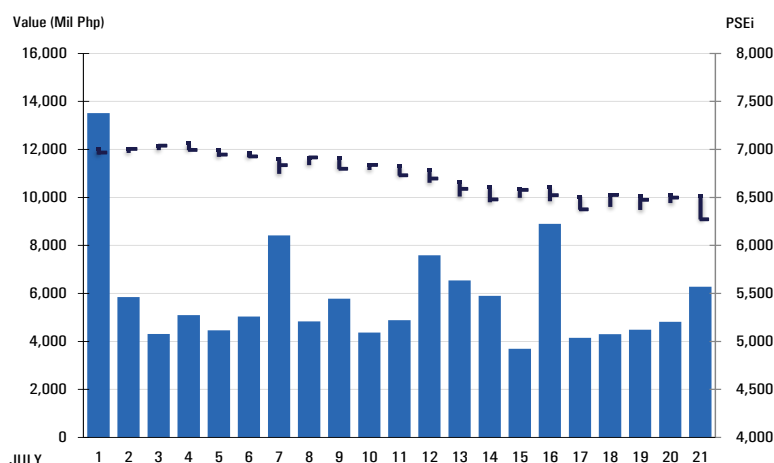
## Table of Contents

1	Monthly Review
5	Monthly Feature
8	Business Cost Indicators
	Foreign Quotations
	Exchange Rates
9	Market Statistics
	Daily PSEi
	Daily Foreign Transactions
	Daily Trading
	Monthly Sector Summary
	Monthly Market Activity
	PSE Sector Indices
	Sector Index Performance & Trading Value
	Market Capitalization
	PSEi Constituents
15	Active Companies
	By Volume Turnover Ratio
	By Trading Frequency
	By Trading Value
	By Foreign Activity
17	Active Issues
	Gainers and Losers
	By Price Change
	By Change in Volume Traded
	By Net Foreign Buying
	By Net Foreign Selling
20	Active Trading Participants
	By Trading Value
	By Frequency
21	Trading Statistics
22	Fundamental Data & Financial Ratios
36	Corporate Disclosures
	Dividend Declaration
	Additional Listings
	Changes in Corporate Information
	Block Sales
	Schedule of Stockholders' Meeting
40	Directory of Trading Participants
45	PSE Board of Directors & Officers

The data contained in the PSE Monthly Report were collated by the Market Data Department of the Philippine Stock Exchange. The views and comments presented by the writers in this report do not necessarily represent the views and comments of the PSE. The PSE does not make any representations or warranties on matters such as, but not limited to, the accuracy, timeliness, completeness, currentness, non-infringement, merchantability or fitness for any particular purpose of the information and data herein contained. The PSE assumes no liability and responsibility for any loss or damage suffered as a consequence of any errors or omissions in the report, or any decision made or action taken in reliance upon information contained herein. The information contained herein is for information purposes only, does not constitute investment advice, and is not intended to influence investment decisions. Advice from a securities professional is strongly recommended.

For inquiries, suggestions or subscriptions to the Monthly Report, please call (632) 8876-4888, or send a message by fax to (632) 8876-4557 or (632) 8876-4558, or email to [info@pse.com.ph](mailto:info@pse.com.ph).

## MONTHLY REVIEW



## STOCK MARKET REPORT

- The domestic equities market lost steam in July 2021 as a confluence of factors negatively affected investor sentiment. These include an unexpected temporary suspension of vaccinations in a number of local government units due to supply constraints; the rise in Delta variant cases locally and internationally; and the announcement of the reimposition of a two-week enhanced community quarantine in Metro Manila set to commence in August. The benchmark PSE Index capped the month at 6,270.23 points, down by 9.2% or 631.68 points from a closing level of 6,901.91 points in June 2021. On a year-to-date basis, the PSEi fell by 12.2% or 869.48 points from 7,139.71 points at the end of 2020.
- Five of six sector indices charted the same downward trajectory, with the Property index recording the largest month-on-month loss at 11.7%. This was followed by the Holding Firms, Financials, Industrial, and Services indices as they declined by 9.5%, 9.2%, 6.9%, and 4.1%, respectively. The broader All Shares index also mirrored the downbeat sentiment as it shaved off 7.3% or 309.72 points to cap July at 3,934.96 points from 4,244.58 points the prior month. The All Shares index was likewise 7.9% or 337.75 points lower compared to its 2020 close of 4,272.61 points.
- The total market value of companies listed on the PSE stood at P15.76 trillion in July 2021, a decrease of 5.6% from the P16.70 trillion total market capitalization (MCAP) recorded in the month before. Total MCAP for the month was likewise 0.8% lower in comparison to the 2020 year-end figure of P15.89 trillion. Meanwhile, domestic MCAP ended July at a value of P12.53 trillion, down by 6.1% from P13.35 trillion the previous month. Year-to-date, the value of domestic shares slid by 4.4% from P13.10 trillion at the close of 2020.
- Total value turnover in July 2021 declined by 29.8% to P123.22 billion from the P175.44 billion total value traded the prior month. Year-on-year, the latest figure likewise dropped by 1.3% from P124.81 billion in July 2020. Meanwhile, the average value of shares traded through PSE on a daily basis contracted by 26.4% month-on-month to P5.87 billion from P7.97 billion. However, average daily value turnover for July remained up by 3.4% as compared to the P5.67 billion average in the same month last year.

For the first seven months of the year, total value turnover expanded by 32.8% to P1.22 trillion from P916 billion in the comparable period in 2020. Consequently, average daily value turnover in the January to June period rose by 31.8% to P8.51 billion from P6.45 billion a year ago.

- Foreign investors moved deeper into selling territory in July 2021, as P9.15 billion worth of foreign capital rotated out of the local market, wider than both the foreign selling value of P4.18 billion last month and P6.90 billion in July 2020. Foreign investors accounted for 35.3% of market activity during the month. For the seven-month period ending July, foreign transactions yielded a selling amount of P87.02 billion, 15.7% wider than the P75.19 billion net selling figure in the same period a year ago. On a year-to-date basis, the share of foreign transactions to total market trades likewise fell to 32.8% from 50.2% last year.