

## INDEX PERFORMANCE

	Jun-21			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,976.73	6,627.43	6,901.91	4.12	7.12	(3.33)	11.18	(3.33)
All Shares Index	4,262.37	4,023.30	4,244.58	5.51	8.16	(0.66)	16.44	(0.66)
Financials Index	1,520.55	1,434.40	1,498.54	5.63	9.08	3.52	21.44	3.52
Industrial Index	9,637.51	8,862.68	9,630.09	7.75	11.85	2.52	25.03	2.52
Holding Firms Index	7,027.79	6,648.80	6,920.49	3.16	6.06	(5.90)	7.24	(5.90)
Property Index	3,448.94	3,276.15	3,321.71	2.99	3.42	(9.35)	8.89	(9.35)
Services Index	1,590.80	1,486.54	1,590.80	6.51	12.46	5.07	13.33	5.07
Mining & Oil Index	9,592.38	9,203.02	9,543.87	1.41	12.59	0.16	83.17	0.16

## AVERAGE DAILY VALUE TRADED (in Million Php)

	May-21	Jun-21	Year-to-Date	Comparative Change (in percent)				
	(20 days)	(22 days)		(122 days)	1-month	3-month	6-month	12-month
Total Market	7,055.00	7,974.44	8,959.24	13.03	(19.31)	(15.64)	(1.12)	35.88
Regular Market	6,216.71	6,291.78	7,758.15	1.21	(12.66)	(29.08)	(15.46)	29.98
Non-regular Market	838.29	1,682.66	1,201.10	100.73	(37.17)	190.01	170.30	92.38
Domestic Issues	7,043.84	7,963.01	8,951.00	13.05	(19.38)	(15.70)	(1.20)	35.84
Foreign Issues	11.16	11.42	8.24	2.36	138.35	92.65	114.35	101.30
Common	6,963.98	7,900.42	8,813.98	13.45	(19.01)	(15.54)	(1.40)	34.89
Preferred	73.85	55.19	112.21	(25.26)	(22.63)	(37.18)	29.89	135.58
Warrants & PDR	3.07	16.72	19.04	443.82	(59.69)	389.93	253.29	163.47
Dollar Denominated	14.10	2.11	14.02	(85.05)	(86.03)	(69.36)	(60.30)	253.87
Total Market	7,055.00	7,974.44	8,959.24	13.03	(19.31)	(15.64)	(1.12)	35.88
Financials Sector	909.42	776.38	903.37	(14.63)	(21.65)	(53.52)	(35.49)	(11.30)
Industrial Sector	1,480.76	2,176.37	1,975.28	46.98	(10.37)	34.57	36.59	59.19
Holding Firms Sector	1,295.58	1,051.77	1,531.09	(18.82)	(19.84)	(35.19)	(52.06)	(4.17)
Property Sector	1,445.68	1,951.73	1,507.64	35.00	11.74	19.50	75.53	8.55
Services Sector	1,689.60	1,841.59	2,565.06	9.00	(38.45)	(19.28)	25.85	113.95
Mining & Oil Sector	187.88	143.89	326.91	(23.41)	(42.61)	(66.11)	24.95	374.02
SME Board	42.36	30.61	146.74	(27.74)	(80.62)	(84.73)	(91.98)	93.73
ETF	3.72	2.09	3.16	(43.67)	(44.68)	(16.02)	5.74	(17.24)

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<sup>1</sup> Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

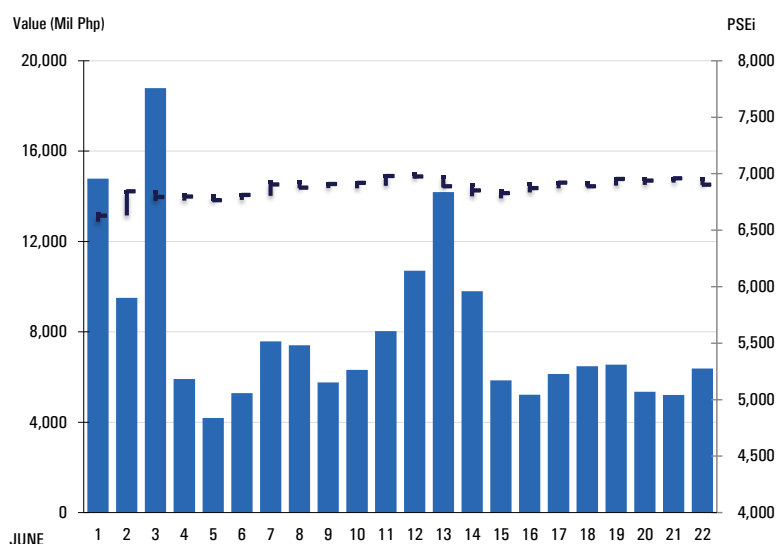
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## MONTHLY REVIEW



## STOCK MARKET REPORT

- The local stock barometer continued its rally for the second month in a row with a 6,901.91-point close, up by 4.1% or 273.42 points from 6,628.49 points the month earlier. Investors witnessed improvements in the government's COVID-19 response through the approval of the third stimulus package amounting to more than P400 billion and the strengthened inoculation program nationwide. Growth was partially hampered by concerns on the US Federal Reserve's policy stance on potential interest rate hikes in 2023, but the BSP was quick to ease tensions following its decision to keep interest rates. On an annual basis, the PSEi shed 3.3% or 237.80 points from the 7,139.71-level posted in end-December 2020.
- All six sector indices reflected the PSEi's uptrend, led by the Industrial index closing the month with a 7.8% growth. This was trailed by the Services, Financials, Holding Firms, Property and Mining & Oil sector indices with corresponding month-on-month expansions of 6.5%, 5.6%, 3.2%, 3.0% and 1.4%. The broader All Shares index likewise rose by 5.5% or 221.75 points to 4,244.58 points from 4,022.83 points the preceding month, albeit slightly lower by 0.7% or 28.03 points from its 2020 close at 4,272.61 points.
- The aggregate value of shares listed on the Exchange in June 2021 increased by 5.8% to P16.70 trillion from the P15.77 trillion total market capitalization (MCAP) registered the previous month. Latest data was also higher by 5.1% than the P15.89 trillion total MCAP posted at the end of 2020. Similarly, the value of domestic shares during the month grew by 7.4% to P13.35 trillion from P12.43 trillion in May 2021 and by 1.9% from the P13.10 trillion domestic capitalization registered in December 2020.
- Market activity was buoyant during the sixth month of the year as total value of shares traded in the Exchange rose by 24.3% to P175.44 billion from the P141.10 billion total value turnover the prior month. This was also up by 3.6% from the P169.36 billion total value turnover registered in June last year. Meanwhile, average daily value turnover for the month likewise grew by 13.0% to P7.97 billion from P7.06 billion May 2021, albeit slightly lower by 1.1% from P8.06 billion in June 2020. Year-to-date, total value turnover expanded by 38.1% to P1.09 trillion from P791.19 billion in the comparable six-month period last year. Average daily value turnover for the first half of 2021 likewise soared by 35.9% to P8.96 billion from P6.59 billion in the same period a year ago.
- Foreign transactions netted an outflow of P4.18 billion in June 2021, an improvement from the P12.12 billion and P10.74 billion net selling figures posted a month ago and in the same month last year, respectively. Foreign transactions accounted for 42.8% of the total market trades during the month. For the first semester of the year, foreign trades yielded a P77.86 billion net selling figure, 14.0% wider than the P68.29 billion net selling figure in the comparable period in 2020. Year-to-date, the ratio of foreign to total market trades was at 32.6%, lower than the 51.0% share it cornered in the January to June period last year.
- The Philippine Stock Exchange welcomed Monde Nissin Corporation (MONDE) in its roster of listed companies on 01 June 2021. This was the biggest initial public offering (IPO) in the history of the Exchange as it raised a total of P55.89 billion from the sale of 3.6 billion primary shares and 540 million secondary shares at P13.50 apiece. MONDE shares finished the month higher by 22.4% to P16.52 from its IPO price.