

INDEX PERFORMANCE

	May-21			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,674.51	6,164.89	6,628.49	4.04	(2.45)	(2.40)	13.52	(7.16)
All Shares Index	4,047.48	3,821.27	4,022.83	2.54	(2.37)	(1.89)	16.34	(5.85)
Financials Index	1,418.67	1,369.15	1,418.67	1.75	(3.96)	(0.60)	20.59	(2.00)
Industrial Index	8,989.64	8,479.98	8,937.59	2.98	3.26	(0.15)	22.25	(4.85)
Holding Firms Index	6,829.81	6,132.86	6,708.50	4.15	(3.06)	(3.21)	12.81	(8.79)
Property Index	3,273.72	2,948.41	3,225.42	4.79	(6.70)	(5.44)	12.34	(11.98)
Services Index	1,510.84	1,425.42	1,493.63	3.50	2.77	(0.44)	9.63	(1.35)
Mining & Oil Index	9,777.20	9,071.02	9,410.82	(2.42)	0.85	11.04	115.71	(1.23)

AVERAGE DAILY VALUE TRADED (in Million Php)

	Apr-21 (19 days)	May-21 (20 days)	Year-to-Date (100 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	5,585.03	7,055.00	9,175.90	26.32	(42.86)	(44.27)	25.42	46.09
Regular Market	5,068.14	6,216.71	8,080.75	22.66	(47.04)	(43.30)	20.61	42.86
Non-regular Market	516.89	838.29	1,095.15	62.18	37.96	(50.54)	78.10	75.30
Domestic Issues	5,576.09	7,043.84	9,168.36	26.32	(42.92)	(44.33)	25.30	46.06
Foreign Issues	8.94	11.16	7.54	24.81	118.29	114.98	240.74	96.79
Common	5,482.72	6,963.98	9,014.96	27.02	(41.48)	(44.52)	24.69	44.91
Preferred	71.39	73.85	124.76	3.44	(80.61)	(24.27)	138.35	156.05
Warrants & PDR	22.87	3.07	19.55	(86.56)	(87.56)	24.31	(49.95)	152.08
Dollar Denominated	8.05	14.10	16.63	75.12	(65.03)	175.40	373.04	352.75
Total Market	5,585.03	7,055.00	9,175.90	26.32	(42.86)	(44.27)	25.42	46.09
Financials Sector	599.93	909.42	931.31	51.59	(19.02)	(71.49)	(10.51)	(4.89)
Industrial Sector	995.92	1,480.76	1,931.05	48.68	(35.17)	(10.99)	56.92	65.60
Holding Firms Sector	943.68	1,295.58	1,636.54	37.29	(61.81)	(39.64)	11.87	11.24
Property Sector	1,423.57	1,445.68	1,409.94	1.55	44.73	(30.52)	36.76	(2.60)
Services Sector	1,298.36	1,689.60	2,724.22	30.13	(57.32)	(42.87)	20.27	138.37
Mining & Oil Sector	254.59	187.88	367.17	(26.20)	(51.94)	(44.12)	412.43	520.58
SME Board	65.66	42.36	172.29	(35.48)	(78.20)	(84.87)	490.33	1,492.90
ETF	3.33	3.72	3.39	11.74	23.99	(1.29)	187.62	(19.34)

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

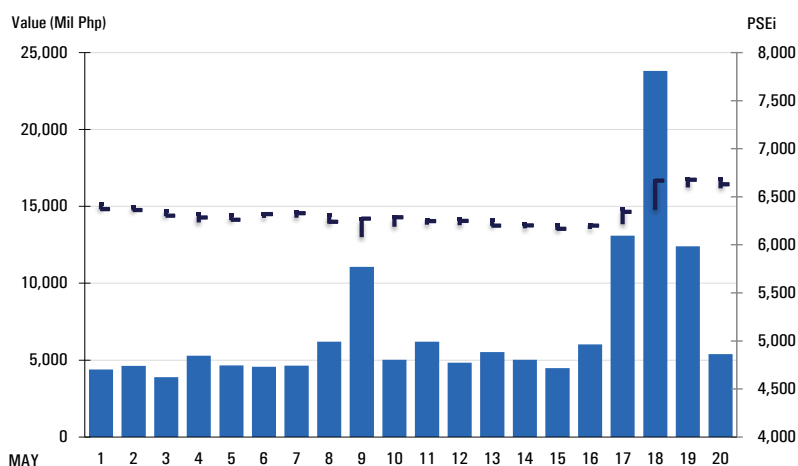
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MONTHLY REVIEW



STOCK MARKET REPORT

- The benchmark PSEi closed the month of May up by 4.0% or 257.62 points to 6,628.49 points from the previous month's closing level of 6,370.87 points. The stock market reacted positively to news that Standard & Poor's maintained its credit rating for the Philippines. This occurred even if the local economy turned in another lackluster performance in the first quarter and as sudden spike in some Asian countries emerged during the month. Year-to-date, the PSEi was down by 7.2% or 511.22 points from 7,139.71 points at the end of 2020.
- Five of the six sector indices mirrored the PSEi's uptrend, with the Property index leading the rise with 4.8%. This was followed by the Holding Firms, Services, Industrial, and Financials indices which respectively advanced by 4.2%, 3.5%, 3.0%, and 1.8%. Bucking the trend, the Mining & Oil index fell by 2.4%. The broader All Shares index increased by 2.5% month-on-month. However, year-to-date, the All Shares index decreased by 5.8% or 249.78 points to finish at 4,022.83 points from 4,272.61 points by yearend 2020.
- Total market capitalization (MCAP) went up by 2.6% to P15.77 trillion in May from P15.38 trillion the month prior. This was, however, slightly down by 0.7% from the P15.89 trillion total MCAP booked at the end of 2020. Similarly, domestic MCAP in May was up by 2.5% to P12.43 trillion from P12.13 trillion month-on-month albeit represented a 5.1% decrease from P13.10 trillion in December 2020.
- Total value turnover in May expanded by 33.0% to P141.10 billion from P106.12 billion the past month and by 32.0% from P106.88 billion in the same month a year ago. Meanwhile, average daily value turnover for the month increased by 26.3% to P7.06 billion from P5.59 billion in April and by 25.4% from P5.63 billion year-on-year. For the first five months of the year, total value turnover rose by 47.6% to P917.59 billion from P621.83 billion in the same period in 2020. Average daily value turnover likewise jumped by 46.1% to P9.18 billion from P6.28 billion in the same five-month period last year.
- Foreign investors withdrew P12.12 billion worth of funds in May, 12.1% less than the P13.80 billion net foreign selling figure recorded the past month. However, on an annual basis, latest data was 29.3% more than the P9.37 billion net foreign selling posted in the same month last year. Foreign transactions comprised 49.0% of total market activity during the month in review, which was higher than the 37.5% share in April. From January to May, foreign investors were net sellers in the amount of P73.68 billion, wider by 28.0% than the P57.55 billion net selling figure in the comparable period in 2020.