

The Philippine Stock Exchange, Inc.

AGREEMENT WITH REGISTRAR OR TRANSFER AGENT

Date

KNOW ALL MEN BY THESE PRESENTS:

as a satisfactory registrar or transfer agent of _____

(Listed Company)

the said registrar or transfer agent hereby agrees that it will comply with the requirements of the Exchange, with regard to the registration of securities listed thereon; and that it will not by itself, or jointly with another company, register, except as hereinafter provided, the stock of said company to an amount greater than ______

(No. of Shares Applied for Listing)

(Number of Shares Applied for Listing in Words)

shares, which amount is authorized by the Exchange; and that the said Registrar or Transfer Agent will not hereafter register any additional amount of said stock until it shall have been notified by the Exchange that such additional stock has been added to the list, and that it will furnish the Exchange at anytime, on demand, additional information with reference to the status of the corporation.

Registrar or Transfer Agent

By:

Authorized Officer

(To be filed with all applications to list in The Philippine Stock Exchange, Inc.)