



The Philippine Stock Exchange, Inc.
APPLICATION for LISTING of STOCKS

_____ Date

The _____
(Full Name of CORPORATION Applying for Listing)

with corporate address at _____

and incorporated on _____ at _____ here by applies for the
(date) (place)

listing of its securities, set forth as follows:

1. Complete official title of issue to be listed: _____
2. Capital Structure (in tabular form):
 - a) Authorized Capital Stock; ₱ _____
 - b) Number and classes of shares of the authorized capital stock; _____
 - c) Designation or title of each class of shares; _____
 - d) Brief description of the rights and privileges attached to each class of shares; _____
 - e) Number of shares issued and outstanding; _____
 - f) Amount of subscribed capital; ₱ _____
 - g) Amount of paid-up capital; ₱ _____
 - h) Par value ₱ _____
3. Full title or designation of securities for which listing is applied and whether the securities are fully paid;
 - a) Number of shares to be listed; _____
 - b) Number of shares previously listed (if any) _____

(Application should be made to list only that part of the share capital which has been issued and shares to be issued in connection with this listing application.)

4. Shares for Public Offering
 - a) Number of shares for public offering _____
 - b) Offer Price P _____
 - c) Description of the method of offering _____
 - d) Application of Proceeds _____
5. Name and Address of Underwriter(s) _____
6. Name and Address of Legal Counsel _____
7. Name and Address of Transfer Agent _____
8. Information on any litigation, pending or threatened, that would significantly affect the company's financial position. _____
9. General information on any and all pending and denied loan applications in any bank or any financial institution and stating the reason/s for its denial, if such was the case. _____

Attached hereto in support of this application are documents required under the Exchange's listing manual.

 (Corporation)
 By:

 Name and Signature

 Title

Admitted to List:

THE PHILIPPINE STOCK EXCHANGE, INC.

By:

 Name and Signature

 Date