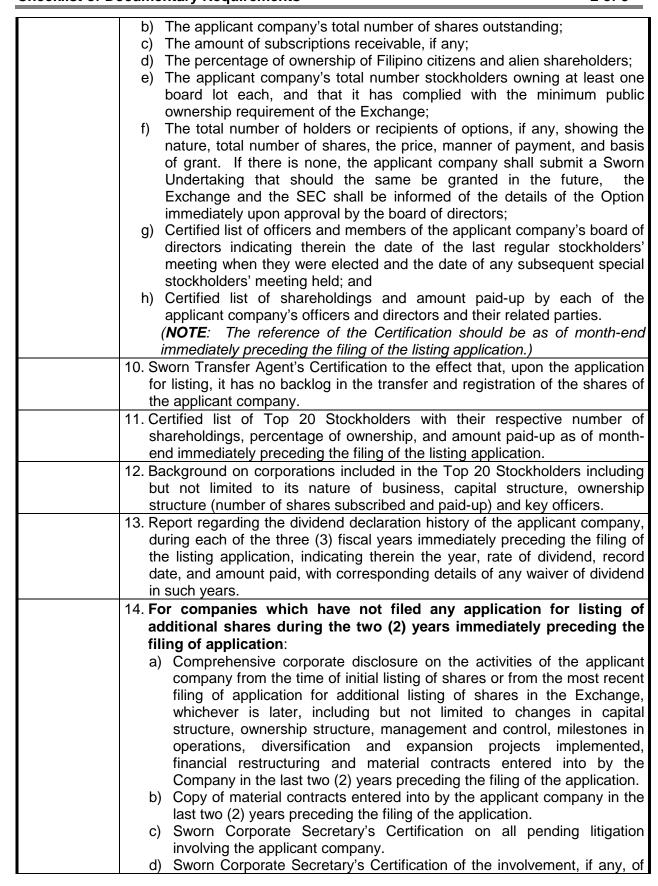


ADDITIONAL LISTING APPLICATION

Checklist of Documentary Requirements (to be submitted in 2 hard copies and soft copy*)

UNDERLYING COMMON SHARES OF CONVERTIBLE PREFERRED SHARES

DATE SUBMITTED	REQUIREMENTS
	1. Duly accomplished set of listing application (Application for Listing of Stocks, Agreement with Registrar or Transfer Agent, Distribution of Capital Stock of Corporation to its Stockholders, Listing Agreement). PSE forms should not be retyped.
	2. SEC certified true copy of the Registration / Licensing of Securities Order and Certificate of Permit to Offer Securities for Sale.
	3. SEC certified true copy of the Certification that the Registration / Licensing of Securities Order and Permit to Offer Securities for Sale are still valid and subsisting, if such were issued more than a year prior to the filing of the listing application.
	4. Banks should submit a copy of their letter to the BSP informing the latter of the issuance of additional common shares to cover the convertible preferred shares and the certified true copy of BSP's letter informing them of the formal action taken by BSP.
	5. Sworn Corporate Secretary's Certification on the approval by the board of directors and, when applicable, by the stockholders of the issuance of the convertible preferred shares and of the issuance of the underlying common shares to cover the convertible preferred shares.
	6. Copy of the Prospectus pertaining to the issuance of the convertible preferred shares prepared in compliance with the requirements of the Securities Regulation Code.
	7. Detailed work program of the application of proceeds, the corresponding timetable of disbursements and status of each project included in the work program. For debt retirement application, state which projects were financed by debt being retired, the project cost, amount of project financed by debt and financing sources for the remaining cost of the project.
	8. Sworn Corporate Secretary's Certification on the total amount of convertible preferred shares issued, amount subscribed, amount fully paid, and the number of convertible preferred shares converted, if any, as of month-end immediately preceding the filing of the listing application.
	9. Sworn Corporate Secretary's Certification on the following:a) The applicant company's total number of shares issued (indicate if there are treasury shares);



the members of the board of directors and executive officers in criminal,
bankruptcy or insolvency investigations or proceedings against them.
15. Clearance from the Disclosure Department of the Exchange to the effect
that the applicant company has complied with all the continuing listing
requirements of the Exchange and from the Finance Department to the
effect that it has dutifully paid all its fees at the time of the listing application.
(NOTE: To be secured by the Listings Department.)
16. Other documents which may be required by the Exchange, including but not
limited to updates on previous documents submitted.

As announced in Memorandum No. 2010-0229 dated May 17, 2010 regarding the revised procedures for filing of a listing application, the applicant company shall comply with the following procedures:

- The applicant company shall submit two (2) printed copies of each required document: one
 (1) original copy, or when specified, certified true copy; and one (1) photocopy of each
 document. The printed copies must be bound in the order as indicated in the checklist, and
 must be properly tabbed.
- 2. The applicant company shall submit a CD or DVD containing a scanned copy of each required document in **.pdf format**. The filename for each .pdf file must clearly indicate the type of document (e.g., Application for Listing of Stocks, Articles of Incorporation, Background of Top 20 Stockholders, etc.). The CD or DVD must be properly labeled with the applicant company's name, type of listing application and date of filing.
- 3. For an application covering an initial public offering, listing by way of introduction, follow-on public offering or stock rights offering, the applicant company shall submit a soft copy of the draft prospectus in **MS Word** or .doc format.
- 4. The applicant company shall submit a sworn corporate secretary's certification certifying (i) that the photocopies submitted are true copies of the original documents; and (ii) that the hard copies and soft copies are identical.
- 5. Should the applicant company be required to submit any additional document after the listing application is officially filed, steps 1 and 2 above shall be observed unless the Exchange specifies that the soft copy of the additional required document may be submitted through electronic mail.